

Financial Data Book (FY Mar. 2008)



DTS CORPORATION

<http://www.dts.co.jp/>

(1) Financial Highlights(Non-consolidated)

(Unit: JPY Million)

	FY Mar. 2004	FY Mar. 2005	FY Mar. 2006	FY Mar. 2007	FY Mar. 2008	FY Mar. 2009 (Forecast)
Sales	31,917	32,787	36,367	36,908	40,839	43,700
Cost of Sales	25,952	26,182	29,391	29,521	32,795	34,950
SG&A	2,609	2,565	2,759	3,251	3,326	3,500
Operating Income	3,356	4,039	4,216	4,134	4,717	5,250
Recurring Income	3,450	4,112	4,301	4,249	4,939	5,437
Income Before Taxes and Other Adjustments	3,186	3,851	4,300	4,225	4,786	5,430
Income Taxes etc.	1,376	1,557	1,752	1,747	1,920	2,223
Net Income	1,809	2,293	2,548	2,478	2,865	3,207
Capital	6,113	6,113	6,113	6,113	6,113	-
Shareholders' Equity	22,358	24,213	26,260	27,733	29,282	-
Total Assets	27,627	29,879	32,628	34,280	35,850	-
Shareholders' Equity Per Share(Yen)	1,823.30	1,974.30	2,149.72	2,265.28	1,198.73	-
Dividends Per Share(Yen)	40	55	60	60	45	35
Net Income Per Share(Yen)	142.67	181.93	203.57	202.94	117.13	131.28
Equity/Total Assets	80.9%	81.0%	80.5%	80.9%	81.7%	-
ROE	8.3%	9.9%	10.1%	9.2%	10.1%	-
ROA	12.3%	14.3%	13.8%	12.7%	14.1%	-
PER	18.01	15.80	20.04	20.75	17.07	-
Dividend Payout Ratio	28.0%	30.2%	29.5%	29.6%	29.9%	-
DOE	2.2%	2.8%	2.8%	2.7%	3.0%	-
Net cash provided by(used in) operating activities	2,589	3,258	2,738	3,893	3,403	-
Net cash provided by(used in) investing activities	(262)	(3,847)	(2,204)	(4,695)	(361)	-
Net cash provided by(used in) financing activities	(1,679)	(489)	(945)	(578)	(868)	-
Cash and cash equivalents, end of term	7,022	5,943	5,532	4,152	6,326	-
Employees	2,701	2,645	2,560	2,470	2,497	2,573

The stocks are divided at the rate of two stocks a stock on October 1, 2007.

(2) Sales by Segment(Non-consolidated)

(Unit: JPY Million)

	FY Mar. 2004			FY Mar. 2005			FY Mar. 2006			FY Mar. 2007			FY Mar. 2008			FY Mar. 2009 (Forecast)		
	Amount	Share	YoY Change	Amount	Share	YoY Change	Amount	Share	YoY Change	Amount	Share	YoY Change	Amount	Share	YoY Change	Amount	Share	YoY Change
		%	%		%	%		%	%		%	%		%	%		%	%
System Engineering Services	20,327	63.7	0.6	21,012	64.1	3.4	23,794	65.4	13.2	24,152	65.4	1.5	-	-	-	-	-	-
Operation Engineering Services	7,067	22.1	7.7	6,539	19.9	(7.5)	7,265	20.0	11.1	6,329	17.1	(12.9)	-	-	-	-	-	-
Network Engineering Services	4,028	12.6	6.2	4,753	14.5	18.0	4,930	13.6	3.7	5,564	15.1	12.9	-	-	-	-	-	-
System Engineering Services	-	-	-	-	-	-	-	-	-	25,508	69.1	-	28,972	70.9	13.6	31,264	71.5	7.9
Operation Engineering Services	-	-	-	-	-	-	-	-	-	10,537	28.6	-	11,014	27.0	4.5	11,522	26.4	4.6
IT Services	31,424	98.5	2.9	32,305	98.5	2.8	35,991	99.0	11.4	36,046	97.7	0.2	39,986	97.9	10.9	42,786	97.9	7.0
Product Services	493	1.5	(68.4)	482	1.5	(2.2)	375	1.0	(22.1)	861	2.3	129.1	852	2.1	(1.0)	914	2.1	7.2
Net Sales	31,917	100.0	(0.6)	32,787	100.0	2.7	36,367	100.0	10.9	36,908	100.0	1.5	40,839	100.0	10.7	43,700	100.0	7.0

The article composition has been changed since the period on March, 2008. The numerical value before and after the change is described in parallel about the period on March, 2007.

(3) Orders by Segment(Non-consolidated)

(Unit: JPY Million)

	FY Mar. 2004			FY Mar. 2005			FY Mar. 2006			FY Mar. 2007			FY Mar. 2008			FY Mar. 2009 (Forecast)		
	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %
System Engineering Services	19,995	63.1	(5.0)	19,255	62.3	(3.7)	22,451	63.5	16.6	25,487	63.9	13.5	-	-	-	-	-	-
Operation Engineering Services	6,849	21.6	8.3	6,953	22.5	1.5	7,600	21.5	9.3	6,053	15.2	(20.3)	-	-	-	-	-	-
Network Engineering Services	4,428	14.0	23.8	4,202	13.6	(5.1)	4,902	13.9	16.6	7,465	18.7	52.3	-	-	-	-	-	-
System Engineering Services	-	-	-	-	-	-	-	-	-	27,142	68.0	-	30,574	70.1	12.6	32,669	72.6	6.9
Operation Engineering Services	-	-	-	-	-	-	-	-	-	11,863	29.7	-	12,107	27.8	2.1	11,469	25.5	(5.3)
IT Services	31,273	98.7	1.1	30,411	98.4	(2.8)	34,954	98.9	14.9	39,006	97.8	11.6	42,682	97.9	9.4	44,139	98.1	3.4
Product Services	426	1.3	(72.4)	489	1.6	14.8	373	1.1	(23.7)	892	2.2	138.9	924	2.1	3.6	835	1.9	(9.6)
Net Sales	31,699	100.0	(2.4)	30,901	100.0	(2.5)	35,328	100.0	14.3	39,898	100.0	12.9	43,606	100.0	9.3	44,974	100.0	3.1

The article composition has been changed since the period on March, 2008. The numerical value before and after the change is described in parallel about the period on March, 2007.

(4) Orders by Segment, end of terms(Non-consolidated)

(Unit: JPY Million)

	FY Mar. 2004			FY Mar. 2005			FY Mar. 2006			FY Mar. 2007			FY Mar. 2008			FY Mar. 2009 (Forecast)		
	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %
System Engineering Services	8,555	55.9	(3.7)	6,799	50.6	(20.5)	5,456	44.0	(19.7)	7,068	46.0	29.5	-	-	-	-	-	-
Operation Engineering Services	4,102	26.8	(5.0)	4,515	33.6	10.1	4,850	39.2	7.4	4,210	27.4	(13.2)	-	-	-	-	-	-
Network Engineering Services	2,638	17.2	17.8	2,088	15.5	(20.9)	2,059	16.6	(1.4)	4,047	26.3	96.5	-	-	-	-	-	-
System Engineering Services	-	-	-	-	-	-	-	-	-	7,483	48.7	-	9,085	50.1	21.4	10,491	54.0	15.5
Operation Engineering Services	-	-	-	-	-	-	-	-	-	7,842	51.0	-	8,935	49.2	13.9	8,883	45.7	(0.6)
IT Services	15,296	99.9	(1.0)	13,402	99.8	(12.4)	12,366	99.8	(7.7)	15,325	99.6	23.9	18,021	99.3	17.6	19,374	99.8	7.5
Product Services	18	0.1	(78.1)	25	0.2	37.8	23	0.2	(9.4)	54	0.4	133.1	126	0.7	131.3	47	0.2	(62.5)
Net Sales	15,315	100.0	(1.4)	13,428	100.0	(12.3)	12,389	100.0	(7.7)	15,380	100.0	24.1	18,147	100.0	18.0	19,422	100.0	7.0

The article composition has been changed since the period on March, 2008. The numerical value before and after the change is described in parallel about the period on March, 2007.

(5) Sales by Sector(Non-consolidated)

(Unit: JPY Million)

	FY Mar. 2004			FY Mar. 2005			FY Mar. 2006			FY Mar. 2007			FY Mar. 2008		
	Amount	Share %	Y o Y Change %	Amount	Share %	Y o Y Change %	Amount	Share %	Y o Y Change %	Amount	Share %	Y o Y Change %	Amount	Share %	Y o Y Change %
Financial	12,145	38.1	(0.6)	11,063	33.7	(8.9)	12,575	34.6	13.7	12,120	32.8	(3.6)	-	-	-
Telecommunication	8,329	26.1	(13.1)	8,440	25.7	1.3	9,392	25.8	11.3	10,108	27.4	7.6	-	-	-
Public	1,669	5.2	(8.6)	1,989	6.1	19.2	2,284	6.3	14.8	2,257	6.1	(1.2)	-	-	-
Services	7,316	22.9	36.9	7,992	24.4	9.2	8,485	23.4	6.2	7,821	21.2	(7.8)	-	-	-
Others	1,963	6.2	24.0	2,819	8.6	43.6	3,252	8.9	15.4	3,738	10.1	14.9	-	-	-
Financial	-	-	-	-	-	-	-	-	-	12,577	34.1	-	14,546	35.6	15.7
Telecommunication	-	-	-	-	-	-	-	-	-	10,103	27.4	-	10,479	25.7	3.7
Public	-	-	-	-	-	-	-	-	-	2,257	6.1	-	1,683	4.1	(25.4)
Services	-	-	-	-	-	-	-	-	-	7,382	20.0	-	8,760	21.5	18.7
Others	-	-	-	-	-	-	-	-	-	3,725	10.1	-	4,516	11.1	21.2
IT Services	31,424	98.5	2.9	32,305	98.5	2.8	35,991	99.0	11.4	36,046	97.7	0.2	39,986	97.9	10.9
Product Services	493	1.5	(68.4)	482	1.5	(2.2)	375	1.0	(22.1)	861	2.3	129.1	852	2.1	(1.0)
Net Sales	31,917	100.0	(0.6)	32,787	100.0	2.7	36,367	100.0	10.9	36,908	100.0	1.5	40,839	100.0	10.7

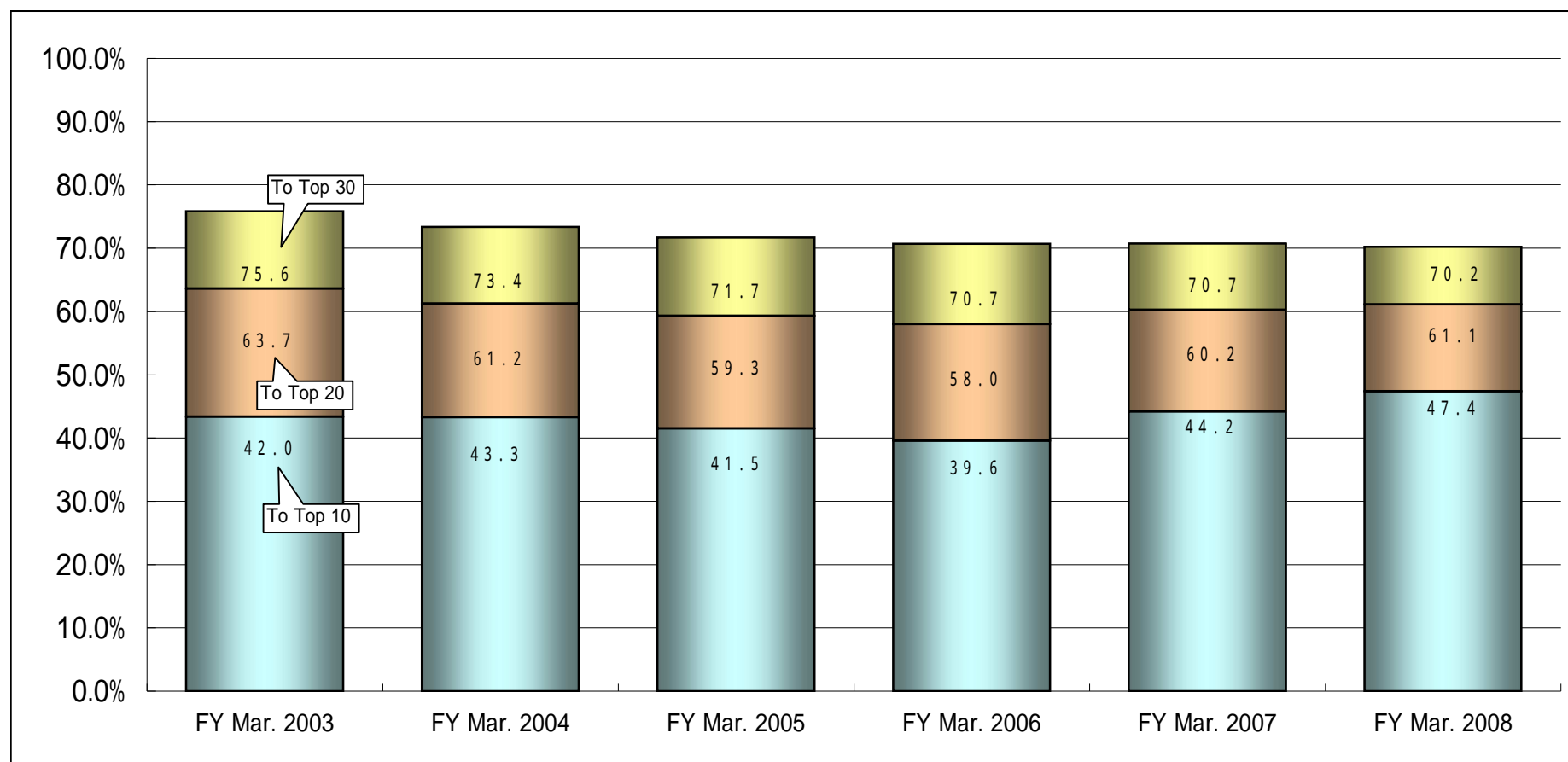
The classification according to the end user is reviewed by the customer's business conditions change etc. this term. The numerical value before and after the review is described in parallel about the middle of the period on March, 2007.

(6) The Major Customers(Non-consolidated)

The Major Customers Share

	FY Mar. 2003	FY Mar. 2004	FY Mar. 2005	FY Mar. 2006	FY Mar. 2007	FY Mar. 2008
To Top 10	42.0%	43.3%	41.5%	39.6%	44.2%	47.4%
To Top 20	63.7%	61.2%	59.3%	58.0%	60.2%	61.1%
To Top 30	75.6%	73.4%	71.7%	70.7%	70.7%	70.2%
Number of customers	170	188	226	230	236	229

IT Services only.



(7) Statement of Income(Non-consolidated)

(Unit : JPY Million)

	FY Mar. 2004			FY Mar. 2005			FY Mar. 2006			FY Mar. 2007			FY Mar. 2008		
	Amount		Ratio to Sales	Amount		Ratio to Sales	Amount		Ratio to Sales	Amount		Ratio to Sales	Amount		Ratio to Sales
			%			%			%			%			%
Net Sales															
1 . IT Services	31,424			32,305			35,991			36,046			39,986		
2 . Product Services	493	31,917	100.0	482	32,787	100.0	375	36,367	100.0	861	36,908	100.0	852	40,839	100.0
Cost of Sales															
1 . IT Services	25,506			25,744			29,053			28,746			32,029		
2 . Product Services	446	25,952	81.3	437	26,182	79.9	337	29,391	80.8	775	29,521	80.0	765	32,795	80.3
Gross Profit		5,965	18.7		6,605	20.1		6,975	19.2		7,386	20.0		8,044	19.7
SG & A		2,609	8.2		2,565	7.8		2,759	7.6		3,251	8.8		3,326	8.1
Operating Income		3,356	10.5		4,039	12.3		4,216	11.6		4,134	11.2		4,717	11.6
Nonoperating Income		98	0.3		74	0.2		88	0.2		120	0.3		225	0.5
Nonoperating Expenses		4	0.0		2	0.0		3	0.0		5	0.0		3	0.0
Recurring Profit		3,450	10.8		4,112	12.5		4,301	11.8		4,249	11.5		4,939	12.1
Extraordinary Profit		238	0.8		85	0.3		1	0.0		36	0.1			
Extraordinary Losses		502	1.6		346	1.1		2	0.0		61	0.2		153	0.4
Income Before Taxes and Other Adjustments		3,186	10.0		3,851	11.7		4,300	11.8		4,225	11.4		4,786	11.7
Income Taxes etc.	1,174			1,691			1,711			1,816			1,978		
Income Taxes Adjustment	201	1,376	4.3	(133)	1,557	4.7	40	1,752	4.8	(69)	1,747	4.7	(58)	1,920	4.7
Net Income		1,809	5.7		2,293	7.0		2,548	7.0		2,478	6.7		2,865	7.0

(8) Balance Sheet(Non-consolidated)

(Unit: JPY Million)

	FY Mar. 2004		FY Mar. 2005		FY Mar. 2006		FY Mar. 2007		FY Mar. 2008	
	Amount	Share %	Amount	Share %	Amount	Share %	Amount	Share %	Amount	Share %
(Assets)										
Current Assets										
1. Cash and Time Deposits	7,022		5,943		5,532		4,152		6,326	
2. Notes and Accounts Receivable	6,063		5,832		6,918		6,548		7,164	
3. Inventories	397		624		664		685		591	
4. Deferred Tax Assets	815		931		912		938		971	
5. Others	275		222		237		319		368	
6. Allowance for Doubtful Accounts	(0)		(0)		(0)		(0)		(0)	
Total of Current Assets	14,573	52.8	13,555	45.4	14,265	43.7	12,643	36.9	15,421	43.0
Fixed Assets										
1. Tangible Fixed Assets										
(1) Buildings and Structures	2,546		2,865		2,720		2,651		2,517	
(2) Machines	9		7		6		5		4	
(3) Equipments	249		359		278		266		230	
(4) Land	6,642		6,319		6,319		6,319		6,319	
(5) Construction in Progress	468									
Total of Tangible Fixed Assets	9,917	35.9	9,552	32.0	9,324	28.6	9,243	26.9	9,072	25.3
2. Intangible Fixed Assets										
(1) Goodwill							71		56	
(2) Trademark Rights	2		2		2		1		1	
(3) Software	9		3,641		3,503		3,267		3,167	
(4) Others	10		10		10		9		9	
Total of Intangible Fixed Assets	22	0.1	3,654	12.2	3,515	10.8	3,349	9.8	3,234	9.0
3. Investments and Other Assets										
(1) Investments in Securities	1,832		2,017		3,878		3,212		1,929	
(2) Stocks of Affiliated Companies	645		645		1,242		5,427		5,330	
(3) Investments in Capital of Affiliates									74	
(4) Long-term Accrued Expenses	20		24		25		31		35	
(5) Guaranty Money	258		60		58		82		157	
(6) Reserve of Insurance	153		224		231		195		198	
(7) Deferred Tax Assets	117		58						302	
(8) Others	85		85		85		93		93	
Total of Investments and Other Assets	3,114	11.2	3,116	10.4	5,523	16.9	9,044	26.4	8,122	22.7
Total of Fixed Assets	13,053	47.2	16,323	54.6	18,363	56.3	21,637	63.1	20,429	57.0
Total Assets	27,627	100.0	29,879	100.0	32,628	100.0	34,280	100.0	35,850	100.0

(8) Balance Sheet(Non-consolidated)

(Unit: JPY Million)

	FY Mar. 2004		FY Mar. 2005		FY Mar. 2006		FY Mar. 2007		FY Mar. 2008	
	Amount	Share	Amount	Share	Amount	Share	Amount	Share	Amount	Share
(Liabilities)		%		%		%		%		%
Current Liabilities										
1. Account Payable	1,663		1,144		1,420		1,582		1,771	
2. Accrued Amount Payable	769		1,048		907		1,148		1,005	
3. Accrued Expenses	183		209		211		218		229	
4. Accrued Income Tax	595		1,185		1,254		1,295		1,301	
5. Accrued Consumption Tax	341		280		464		386		384	
6. Advances by Customers	81		19		16		15		29	
7. Deposite Payable	63		62		69		163		84	
8. Allowance for Bonus Payable	1,354		1,472		1,421		1,414		1,484	
9. Allowance for Bonus to Directors Payable							48		46	
10. Allowance for Losses on Orders							44		25	
11. Others	15		40		39		38		40	
	5,093	18.4	5,462	18.3	5,804	17.8	6,355	18.5	6,402	17.8
Long-term Liabilities										
1. Deferred Tax Liabilities					316		28			
2. Allowance for Employee Retirement Benefits	15		17		27		35		58	
3. Reserve for Directors' and Corporate Auditors' Retirement Allowance	160		185		219		127		107	
4. Others									0	
	175	0.7	203	0.7	563	1.7	191	0.6	166	0.5
Total Liabilities	5,268	19.1	5,665	19.0	6,367	19.5	6,547	19.1	6,568	18.3

(8) Balance Sheet(Non-consolidated)

(Unit: JPY Million)

	FY Mar. 2004		FY Mar. 2005		FY Mar. 2006		FY Mar. 2007		FY Mar. 2008	
	Amount	Share	Amount	Share	Amount	Share	Amount	Share	Amount	Share
(Shareholders' Equity)				%		%		%		%
Common Stock	6,113	22.1	6,113	20.4	6,113	18.7				
Capital Reserves	6,190	22.4	6,190	20.7	6,194	19.0				
Retained Earnings	10,769	39.0	12,514	41.9	14,261	43.7				
Unrealized Gains or Losses on Other Securities	275	1.0	387	1.3	903	2.8				
Treasury Stock	(990)	(3.6)	(992)	(3.3)	(1,211)	(3.7)				
Total Shareholders' Equity	22,358	80.9	24,213	81.0	26,260	80.5				
Total Liabilities and Shareholders' Equity	27,627	100.0	29,879	100.0	32,628	100.0				
(Net Assets)										
Shareholders' Equity										
1. Capital						6,113	17.8	6,113	17.0	
2. Capital Reserves						6,190	18.1	6,190	17.3	
3. Retained Earnings						15,925	46.5	18,054	50.4	
4. Treasury Stock						(1,043)	(3.1)	(1,178)	(3.3)	
Total Shareholders' Equity						27,185	79.3	29,180	81.4	
Valiation and Conversion Difference										
Unrealized Gains or Losses on Other Securities						547	1.6	101	0.3	
						547	1.6	101	0.3	
Total Net Assets						27,733	80.9	29,282	81.7	
Total Liabilities and Net Assets						34,280	100.0	35,850	100.0	

(1) Financial Highlights(Consolidated)

(Unit: JPY Million)

	FY Mar. 2004	FY Mar. 2005	FY Mar. 2006	FY Mar. 2007	FY Mar. 2008	FY Mar. 2009 (Forecast)
Sales	37,094	37,927	42,952	51,969	61,801	65,700
Cost of Sales	30,365	30,599	35,009	42,290	50,105	52,918
SG&A	3,118	3,036	3,337	4,924	6,097	6,482
Operating Income	3,609	4,291	4,605	4,754	5,598	6,300
Recurring Income	3,693	4,357	4,676	4,784	5,634	6,360
Income Before Taxes and Other Adjustments	3,210	4,112	4,675	4,905	5,652	6,353
Income Taxes etc.	1,402	1,685	1,933	2,192	2,527	2,823
Minority interests in Net Income	2	62	86	147	183	188
Net Income	1,805	2,365	2,655	2,565	2,941	3,342
Shareholders' Equity	22,473	24,396	26,547	28,826	30,906	-
Total Assets	29,273	31,402	34,785	41,713	43,033	-
Shareholders' Equity Per Share(Yen)	1,832.54	1,988.71	2,172.36	2,294.95	1,216.52	-
Net Income Per Share(Yen)	142.21	187.19	211.49	210.09	120.22	136.81
Equity/Total Assets	76.8%	77.7%	76.3%	67.4%	69.1%	-
ROE	8.2%	10.1%	10.4%	9.4%	10.2%	-
ROA	12.6%	14.4%	14.1%	12.5%	13.3%	-
Net cash provided by(used in) operating activities	2,689	3,499	3,062	4,468	4,782	-
Net cash provided by(used in) investing activities	(283)	(3,873)	(1,991)	(2,524)	(230)	-
Net cash provided by(used in) financing activities	(1,682)	(489)	(893)	(1,110)	(1,245)	-
Cash and cash equivalents, end of term	7,788	6,925	7,102	7,935	11,242	-
Employees	3,029	2,965	2,970	3,975	4,170	4,330

The stocks are divided at the rate of two stocks a stock on October 1, 2007.

(2) Sales by Segment(Consolidated)

(Unit: JPY Million)

	FY Mar. 2004			FY Mar. 2005			FY Mar. 2006			FY Mar. 2007			FY Mar. 2008			FY Mar. 2009 (Forecast)		
	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %	Amount	Share %	YoY Change %
System Engineering Services	22,590	60.9	0.8	23,055	60.8	2.1	25,977	60.5	12.7	33,840	65.1	30.3	-	-	-	-	-	-
Operation Engineering Services	7,725	20.8	7.5	7,314	19.3	(5.3)	8,049	18.7	10.1	7,203	13.9	(10.5)	-	-	-	-	-	-
Network Engineering Services	4,065	11.0	2.0	4,781	12.6	17.6	5,033	11.7	5.3	5,675	10.9	12.8	-	-	-	-	-	-
System Engineering Services	-	-	-	-	-	-	-	-	-	35,197	67.7	-	44,121	71.4	25.4	47,059	71.6	6.7
Operation Engineering Services	-	-	-	-	-	-	-	-	-	11,522	22.2	-	11,957	19.3	3.8	12,645	19.2	5.8
IT Services	34,381	92.7	2.4	35,151	92.7	2.2	39,060	90.9	11.1	46,719	89.9	19.6	56,078	90.7	20.0	59,704	90.9	6.5
Product Services	982	2.6	(36.8)	558	1.5	(43.1)	471	1.1	(15.6)	1,015	2.0	115.3	958	1.6	(5.6)	931	1.4	(2.9)
Stuffing Services	1,731	4.7	(2.9)	2,216	5.8	28.1	3,420	8.0	54.3	4,233	8.1	23.8	4,752	7.7	12.3	5,059	7.7	6.4
Education	-	-	-	-	-	-	-	-	-	-	-	-	10	0.0	-	5	0.0	(53.6)
Other Services	2,713	7.3	(18.7)	2,775	7.3	2.3	3,891	9.1	40.2	5,249	10.1	34.9	5,722	9.3	9.0	5,996	9.1	4.8
Net Sales	37,094	100.0	0.5	37,927	100.0	2.2	42,952	100.0	13.2	51,969	100.0	21.0	61,801	100.0	18.9	65,700	100.0	6.3

The article composition has been changed since the period on March, 2008. The numerical value before and after the change is described in parallel about the period on March, 2007.

(3) Orders by Segment(Consolidated)

(Unit: JPY Million)

	FY Mar. 2004			FY Mar. 2005			FY Mar. 2006			FY Mar. 2007			FY Mar. 2008			FY Mar. 2009 (Forecast)		
	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change
System Engineering Services	22,000	59.9	(4.2)	21,244	58.7	(3.4)	26,531	60.3	24.9	37,864	64.6	42.7	-	-	-	-	-	-
Operation Engineering Services	7,127	19.4	(6.7)	7,783	21.5	9.2	8,558	19.4	10.0	6,943	11.8	(18.9)	-	-	-	-	-	-
Network Engineering Services	4,428	12.1	17.5	4,184	11.6	(5.5)	5,010	11.4	19.7	7,558	12.9	50.9	-	-	-	-	-	-
System Engineering Services	-	-	-	-	-	-	-	-	-	39,249	67.0	-	43,727	70.1	11.4	48,614	72.3	11.2
Operation Engineering Services	-	-	-	-	-	-	-	-	-	13,117	22.4	-	12,966	20.8	(1.2)	12,541	18.6	(3.3)
IT Services	33,556	91.4	(2.4)	33,212	91.8	(1.0)	40,100	91.1	20.7	52,366	89.3	30.6	56,694	90.9	8.3	61,155	90.9	7.9
Product Services	945	2.6	(38.4)	535	1.5	(43.4)	469	1.1	(12.3)	1,047	1.8	123.2	1,034	1.7	(1.2)	867	1.3	(16.2)
Stuffing Services	2,204	6.0	22.1	2,445	6.8	10.9	3,430	7.8	40.2	5,194	8.9	51.4	4,659	7.5	(10.3)	5,231	7.8	12.3
Education	-	-	-	-	-	-	-	-	-	-	-	-	12	0.0	-	4	0.0	(63.8)
Other Services	3,150	8.6	(5.7)	2,981	8.2	(5.4)	3,899	8.9	30.8	6,241	10.7	60.1	5,706	9.1	(8.6)	6,103	9.1	7.0
Net Sales	36,706	100.0	(2.7)	36,193	100.0	(1.4)	43,999	100.0	21.6	58,608	100.0	33.2	62,400	100.0	6.5	67,259	100.0	7.8

The article composition has been changed since the period on March, 2008. The numerical value before and after the change is described in parallel about the period on March, 2007.

(4) Orders by Segment, end of terms(Consolidated)

(Unit: JPY Million)

	FY Mar. 2004			FY Mar. 2005			FY Mar. 2006			FY Mar. 2007			FY Mar. 2008			FY Mar. 2009 (Forecast)		
	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change	Amount	Share	Y o Y Change
		%	%		%	%		%	%		%	%		%	%		%	%
System Engineering Services	9,151	52.9	(6.1)	7,340	47.2	(19.8)	7,893	47.5	7.5	12,194	52.5	54.5	-	-	-	-	-	-
Operation Engineering Services	4,442	25.7	(11.9)	4,911	31.6	10.6	5,421	32.7	10.4	4,797	20.6	(11.5)	-	-	-	-	-	-
Network Engineering Services	2,728	15.8	15.3	2,131	13.7	(21.9)	2,107	12.7	(1.1)	4,078	17.5	93.5	-	-	-	-	-	-
System Engineering Services	-	-	-	-	-	-	-	-	-	12,609	54.2	-	12,215	51.2	(3.1)	13,770	54.2	12.7
Operation Engineering Services	-	-	-	-	-	-	-	-	-	8,460	36.4	-	9,469	39.7	11.9	9,366	36.9	(1.1)
IT Services	16,322	94.4	(4.8)	14,383	92.4	(11.9)	15,422	92.9	7.2	21,069	90.6	36.6	21,685	90.9	2.9	23,136	91.1	6.7
Product Services	49	0.3	(42.4)	25	0.2	(47.7)	23	0.1	(9.4)	55	0.2	135.7	131	0.6	138.1	67	0.3	(48.6)
Stuffing Services	923	5.3	105.2	1,152	7.4	24.8	1,162	7.0	0.9	2,123	9.1	82.7	2,029	8.5	(4.4)	2,202	8.7	8.5
Education	-	-	-	-	-	-	-	-	-	-	-	-	1	0.0	-	0	0.0	(35.5)
Other Services	972	5.6	81.6	1,178	7.6	21.1	1,185	7.1	0.6	2,178	9.4	83.7	2,162	9.1	(0.7)	2,270	8.9	5.0
Net Sales	17,295	100.0	(2.2)	15,561	100.0	(10.0)	16,608	100.0	6.7	23,247	100.0	40.0	23,847	100.0	2.6	25,406	100.0	6.5

The article composition has been changed since the period on March, 2008. The numerical value before and after the change is described in parallel about the period on March, 2007.

(5) Statement of Income(Consolidated)

(Unit : JPY Million)

	FY Mar. 2004		FY Mar. 2005		FY Mar. 2006		FY Mar. 2007		FY Mar. 2008	
	Amount	Ratio to Sales	Amount	Ratio to Sales	Amount	Ratio to Sales	Amount	Ratio to Sales	Amount	Ratio to Sales
Net Sales		100.0		100.0		100.0		100.0		100.0
Cost of Sales	37,094	81.9	37,927	80.7	42,952	81.5	51,969	81.4	61,801	81.1
Gross Profit	6,728	18.1	7,327	19.3	7,943	18.5	9,678	18.6	11,695	18.9
SG & A	3,118	8.4	3,036	8.0	3,337	7.8	4,924	9.5	6,097	9.8
Operating Income	3,609	9.7	4,291	11.3	4,605	10.7	4,754	9.1	5,598	9.1
Nonoperating Income	88	0.3	68	0.2	74	0.2	148	0.3	170	0.2
Nonoperating Expenses	4	0.0	2	0.0	3	0.0	117	0.2	135	0.2
Recurring Income	3,693	10.0	4,357	11.5	4,676	10.9	4,784	9.2	5,634	9.1
Extraordinary Income	239	0.6	104	0.2	1	0.0	129	0.2	111	0.2
Extraordinary Losses	722	1.9	349	0.9	2	0.0	8	0.0	93	0.2
Income Before Taxes and Other Adjustments	3,210	8.7	4,112	10.8	4,675	10.9	4,905	9.4	5,652	9.1
Income Taxes etc.	1,288		1,772		1,918		2,337		2,558	
Income Taxes Adjustment	113	3.8	(87)	4.4	14	4.5	(145)	4.2	(30)	4.0
Minority interests in Net Income	2	0.0	62	0.2	86	0.2	147	0.3	183	0.3
Net Income	1,805	4.9	2,365	6.2	2,655	6.2	2,565	4.9	2,941	4.8

(6) Balance Sheet(Consolidated)

(Unit: JPY Million)

	FY Mar. 2004		FY Mar. 2005		FY Mar. 2006		FY Mar. 2007		FY Mar. 2008	
	Amount	Share %	Amount	Share %	Amount	Share %	Amount	Share %	Amount	Share %
(Assets)										
Current Assets										
1. Cash and Time Deposits	7,788		6,945		7,102		8,015		11,330	
2. Notes and Accounts Receivable	7,207		6,739		8,052		9,398		9,755	
3. Inventories	446		634		703		954		767	
4. Deferred Tax Assets	911		1,012		1,016		1,171		1,206	
5. Others	282		233		240		601		566	
6. Allowance for Doubtful Accounts	(6)		(5)		(6)		(188)		(195)	
Total of Current Assets	16,629	56.8	15,559	49.5	17,109	49.2	19,952	47.8	23,430	54.4
Fixed Assets										
1. Tangible Fixed Assets										
(1) Buildings and Structures	2,555		2,873		2,732		2,806		2,681	
(2) Land	6,642		6,319		6,319		6,431		6,431	
(3) Construction in progress	468									
(4) Others	272		376		303		312		294	
Total of Tangible Fixed Assets	9,938	34.0	9,569	30.5	9,355	26.9	9,550	22.9	9,407	21.9
2. Intangible Fixed Assets										
(1) Goodwill							4,474		3,668	
(2) Software	12		3,644		3,506		3,316		3,298	
(3) Consolidation Adjustments Account	64		32							
(4) Others	17		17		17		23		24	
Total of Intangible Fixed Assets	95	0.3	3,693	11.8	3,523	10.1	7,814	18.8	6,990	16.2
3. Investments and Other Assets										
(1) Investments in Securities	1,854		2,035		4,264		3,566		1,969	
(2) Deferred Tax Assets	181		93		33		69		342	
(3) Others	766		450		496		757		892	
Total of Investments and Other Assets	2,609	8.9	2,579	8.2	4,793	13.8	4,393	10.5	3,204	7.5
Total Fixed Assets	12,643	43.2	15,842	50.5	17,672	50.8	21,758	52.2	19,603	45.6
Deferred Charges					3	0.0	2	0.0		
Total Assets	29,273	100.0	31,402	100.0	34,785	100.0	41,713	100.0	43,033	100.0

(6) Balance Sheet(Consolidated)

(Unit: JPY Million)

	FY Mar. 2004		FY Mar. 2005		FY Mar. 2006		FY Mar. 2007		FY Mar. 2008	
	Amount	Share %	Amount	Share %	Amount	Share %	Amount	Share %	Amount	Share %
(Liabilities)										
Current Liabilities										
1. Account Payable	2,115		1,272		1,544		2,215		2,212	
2. Short-term Debt							308		913	
3. Long-term Debt Payable within One Year							1,286		433	
4. Accrued Amount Payable	1,039		1,438		1,465		1,933		1,690	
5. Accrued Income Tax	694		1,235		1,420		1,668		1,686	
6. Allowance for Bonus Payable	1,502		1,608		1,581		1,950		2,031	
7. Allowance for Bonus to Directors Payable							66		57	
8. Allowance for Losses on Orders							44		25	
9. Allowance for Compensation for Damage									60	
10. Others	822		717		990		1,279		1,295	
	6,175	21.1	6,272	20.0	7,002	20.1	10,709	25.7	10,407	24.2
Long-term Liabilities										
1. Long-term Debt							1,317		819	
2. Deferred Tax Liabilities					316		35		1	
3. Allowance for Employee Retirement Benefits	69		81		89		405		461	
4. Reserve for Directors' and Corporate	179		214		253		360		391	
5. Others					1		58		45	
	249	0.8	295	0.9	661	1.9	2,177	5.2	1,719	4.0
Total Liabilities	6,424	21.9	6,568	20.9	7,663	22.0	12,887	30.9	12,127	28.2
(Minority Interests)										
Minority Interests	375	1.3	437	1.4	573	1.7				

(6) Balance Sheet(Consolidated)

(Unit: JPY Million)

	FY Mar. 2004		FY Mar. 2005		FY Mar. 2006		FY Mar. 2007		FY Mar. 2008	
	Amount	Share	Amount	Share	Amount	Share	Amount	Share	Amount	Share
(Shareholders' Equity)				%		%		%		%
Common Stock	6,113	20.9	6,113	19.5	6,113	17.6				
Capital Reserves	6,190	21.2	6,190	19.7	6,194	17.8				
Retained Earnings	10,887	37.2	12,702	40.4	14,550	41.8				
Unrealized Gains or Losses on Other Securities	272	0.9	382	1.2	901	2.6				
Treasury Stock	(990)	(3.4)	(992)	(3.1)	(1,211)	(3.5)				
Total Shareholders' Equity	22,473	76.8	24,396	77.7	26,547	76.3				
Total Liabilities, Minority interests	29,273	100.0	31,402	100.0	34,785	100.0				
(Net Assets)										
Shareholders' Equity										
1. Common Stock						6,113	14.7	6,113	14.2	
2. Capital Reserves						6,190	14.8	6,190	14.4	
3. Retained Earnings						16,289	39.0	18,494	43.0	
4. Treasury Stock						(1,043)	(2.5)	(1,178)	(2.8)	
Total Shareholders' Equity						27,549	66.0	29,620	68.8	
Valiation and Conversion Difference										
Unrealized Gains or Losses on Other Securities						546	1.3	96	0.2	
						546	1.3	96	0.2	
Minority interests						730	1.8	1,189	2.8	
Total Net Assets						28,826	69.1	30,906	71.8	
Total Liabilities and Net Assets						41,713	100.0	43,033	100.0	