

平成23年3月期 第3四半期 決算概要

Summary of Financial Results for 3Q FY March 2011

株式会社DTS
DTS Corporation

■損益計算書 P/L

単位:百万円 Units:JPY Million	連結 Consolidated						単独 Non-consolidated					
	金額	売上比	前年同期比	YoY	計画比	Vs. Forecasts	金額	売上比	前年同期比	YoY	計画比	Vs. Forecasts
	Amount	Ratio to Sales	Change	Diff	Change	Diff	Amount	Ratio to Sales	Change	Diff	Change	Diff
売上高 Net Sales	42,953	100.0%	116.2%	6,001	100.9%	396	25,958	100.0%	109.2%	2,190	102.1%	539
システム System	26,131	60.8%	-	-	101.9%	497	18,196	70.1%	118.1%	2,792	103.0%	531
オペレーション Operation	9,396	21.9%	-	-	99.5%	△ 49	7,456	28.7%	94.6%	△ 422	100.0%	△ 1
プロダクトその他 Products etc	3,943	9.2%	-	-	98.2%	△ 72	305	1.2%	63.0%	△ 179	103.4%	10
情報サービス IT Services	39,471	91.9%	-	-	101.0%	375	25,958	100.0%	109.2%	2,190	102.1%	539
人材サービス Staffing Service	3,482	8.1%	-	-	100.6%	21	-	-	-	-	-	-
売上原価 Cost of Sales	37,317	86.9%	113.9%	4,561	102.5%	920	22,704	87.5%	106.5%	1,393	104.6%	1,001
売上総利益 Gross Profit	5,636	13.1%	134.3%	1,439	91.5%	△ 523	3,254	12.5%	132.5%	797	87.6%	△ 462
販売費及び一般管理費 SG&A Expenses	4,374	10.2%	105.1%	212	96.9%	△ 138	2,314	8.9%	100.1%	1	96.1%	△ 92
営業利益 Operating Income	1,262	2.9%	-	1,226	76.6%	△ 385	939	3.6%	654.2%	795	71.8%	△ 369
営業外収益 Non-Operating Income	196	0.5%	114.7%	25	102.6%	4	168	0.7%	88.8%	△ 21	105.9%	9
営業外費用 Non-Operating Expenses	13	0.0%	127.5%	2	69.1%	△ 6	0	0.0%	9.2%	△ 1	15.8%	0
経常利益 Ordinary Income	1,445	3.4%	736.4%	1,248	79.4%	△ 374	1,107	4.3%	333.3%	775	75.5%	△ 359
特別利益 Extraordinary Income	1	0.0%	-	1	59.7%	0	0	0.0%	-	0	-	0
特別損失 Extraordinary Losses	94	0.2%	34.8%	△ 176	94.7%	△ 5	183	0.7%	-	177	626.4%	154
税引前四半期純利益 Income Before Income Taxes	1,352	3.1%	-	1,426	78.5%	△ 370	924	3.6%	283.6%	598	64.3%	△ 513
法人税等 Income Taxes	729	1.7%	365.1%	530	85.1%	△ 128	448	1.8%	432.4%	344	75.0%	△ 149
少引前四半期純利益 Income Before Minority Interests in Net Income	622	1.4%	-	622	72.0%	△ 242	-	-	-	-	-	-
少数株主利益 Minority Interests in Net Income	94	0.2%	143.2%	28	106.6%	5	-	-	-	-	-	-
四半期純利益 Net Income	528	1.2%	-	868	68.0%	△ 247	475	1.8%	214.1%	253	56.6%	△ 364

Net sales: Up 16.2% year on year, 0.9% more than the plan

Net sales were driven by sales in the finance sector, especially orders for large development projects. Sales increased from a year ago in other sectors. New consolidated subsidiaries also added to sales. As a result, net sales rose sharply and exceeded the plan.

(Sales by service)

System: Sales in the finance sector were strong, driven by orders for large development projects. Sales in the communications and services sectors, which fell until the previous quarter, rose. Sales in the public sector were robust.

Operation: Sales were adversely affected by the promotion of in-house production by customers, while sales from new operation projects and new consolidated subsidiaries added to sales. Products etc.: The virtualization business performed well at a new consolidated subsidiary. Staffing Service: Sales were affected by reviews of worker dispatch agreements in response to an expected revision of the Worker Dispatch Law.

Gross profit: Up 34.3% year on year, 8.5% less than the plan

Gross profit rose, reflecting an increase in net sales and the reduction of unprofitable projects, but was short of the plan because of the relative unprofitability of certain projects.

Operating income: An increase of 1,226 million yen from a year ago, 23.3% less than the plan

SG&A expenses climbed from a year ago, attributable to new consolidated subsidiaries, but the ratio of SG&A expenses declined to 10.2%, down from 11.3% with the reduction in expenses and a fall in the amortization of goodwill.

Operating income increased, reflecting a rise in gross profit.

■受注 Orders

単位:百万円 Units:JPY Million	連結 Consolidated				単独 Non-consolidated			
	金額	構成比	前年同期比	YoY	金額	構成比	前年同期比	YoY
	Amount	Share	Change	Diff	Amount	Share	Change	Diff
受注高 Order Volume	34,358	100.0%	118.6%	5,392	17,904	100.0%	104.5%	777
システム System	23,750	69.1%	-	-	15,847	88.5%	109.3%	1,342
オペレーション Operation	3,687	10.7%	-	-	1,743	9.7%	81.9%	△ 384
プロダクトその他 Products etc	3,950	11.5%	-	-	313	1.8%	63.4%	△ 180
情報サービス IT Services	31,387	91.4%	-	-	-	-	-	-
人材サービス Staffing Service	2,970	8.6%	-	-	-	-	-	-
受注残高 Order Backlog	12,377	100.0%	101.7%	212	7,740	100.0%	91.2%	△ 750
システム System	7,682	62.1%	-	-	5,264	68.0%	87.2%	△ 769
オペレーション Operation	3,798	30.7%	-	-	2,440	31.5%	101.0%	24
プロダクトその他 Products etc	36	0.3%	-	-	34	0.5%	88.0%	△ 4
情報サービス IT Services	11,516	93.1%	-	-	-	-	-	-
人材サービス Staffing Service	860	6.9%	-	-	-	-	-	-

■エンドユーザー別売上高 Net Sales by End Users

(単独、システムおよびオペレーション Non-consolidated, System and Operation)

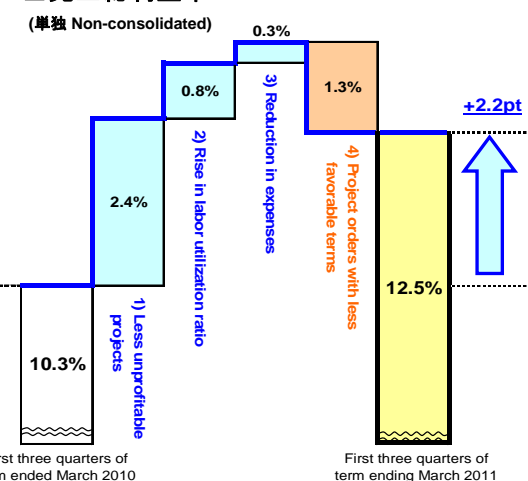
単位:百万円 Units:JPY Million	単独 Non-consolidated			
	金額	構成比	前年同期比	YoY
	Amount	Share	Change	Diff
金融 Finance	10,183	39.7%	122.2%	1,848
運輸通信 Communications	6,732	26.2%	104.0%	260
サービス Services	4,875	19.0%	100.2%	11
その他 Other	3,862	15.1%	106.9%	249
うち製造 Manufacturing	1,399	5.5%	101.4%	19
うち公共 Public	1,019	4.0%	109.1%	85
システム+オペレーション System and Operation	25,653	100.0%	110.2%	2,369

Finance
Sales rose sharply, led by sales from large-scale development projects.

Communications
Sales from frontline sales projects increased.

Other
Sales in the public sector were strong. Sales in the manufacturing sector were solid.

■売上総利益率 Gross Profit



平成23年3月期 第3四半期 決算概要(グループ会社)
Group Company Results for 3Q FY March 2011

株式会社DTS
DTS Corporation

単位:百万円
Units:JPY Million

社名 Company name	売上高 Net Sales					営業利益 Operating Income					
	金額 Amount	前年同期比 YoY		計画比 Vs. Forecasts		金額 Amount	売上比率 Ratio to Sales	前年同期比 YoY		計画比 Vs. Forecasts	
		Change	Diff	Change	Diff			Change	Diff	Change	Diff
データリンクス DATA LINKS Corporation	6,151	91.8%	△ 546	100.3%	17	176	2.9%	66.0%	△ 91	101.0%	1
デジタルテクノロジー DIGITAL TECHNOLOGIES Corporation	4,774	-	-	96.0%	△ 196	△ 41	△0.9%	-	-	-	△ 97
日本SE JAPAN SYSTEMS ENGINEERING Corporation	3,393	92.8%	△ 263	99.8%	△ 7	191	5.6%	-	457	119.6%	31
FAITEC FAITEC Corporation	3,331	104.7%	148	99.9%	△ 3	335	10.1%	156.6%	121	106.5%	20
総合システムサービス SOUGOU SYSTEM SERVICE Corporation	703	109.4%	60	98.0%	△ 14	△ 125	△17.8%	-	△ 9	-	35
九州DTS KYUSYU DTS Corporation	670	90.4%	△ 70	102.3%	15	△ 1	△0.3%	-	△ 23	-	△ 6
MIRUCA MIRUCA Corporation	298	102.7%	7	96.6%	△ 10	12	4.2%	40.0%	△ 18	81.1%	△ 2
アスタリクス ASTERIKS Inc.	87	107.5%	6	82.2%	△ 18	△ 11	△13.2%	-	△ 3	-	△ 12

注釈 Notes:

各社単独の数値であり、すべてを合計しても連結の数値とは一致しません。

Figures for each company are on a non-consolidated basis, so the total does not equal consolidated figures.

データリンクスの計画は当社の予想であり、データリンクスの公表値ではありません。

The Forecasts of DATA LINKS Corporation is our expectation, and no value of making public of DATA LINKS Corporation.

平成23年3月期 業績予想
Forecasts for FY March 2011

株式会社DTS
DTS Corporation

連結 Consolidated

単位:百万円 Units:JPY Million

		平成23年3月期 1Q 1Q FY 11/3				平成23年3月期 2Q 2Q FY 11/3				平成23年3月期 3Q 3Q FY 11/3				平成23年3月期 4Q(計画:通期計画-3Q累計) 4Q FY 11/3 (Forecasts: FY 11/3 Forecasts minus 3Q Total Results)				平成23年3月期 通期(計画) FY 11/3(Forecasts)			
		金額	売上比率	前年同期比	対前期比	金額	売上比率	前年同期比	対前期比	金額	売上比率	前年同期比	対前期比	金額	売上比率	前年同期比	対前期計画比	金額	売上比率	前年同期比	
		Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	
売上高	Net Sales	14,142	100.0	118.0	23.4	15,009	100.0	113.0	24.8	13,802	100.0	118.1	22.8	17,546	100.0	112.8	29.0	60,500	100.0	115.2	
	システム	System	7,906	55.9	-	20.6	9,831	65.5	-	25.6	8,393	60.8	-	21.9	12,268	69.9	-	31.9	38,400	63.5	-
	オペレーション	Operation	3,256	23.0	-	26.3	3,072	20.5	-	24.8	3,067	22.2	-	24.7	3,003	17.1	-	24.2	12,400	20.5	-
	プロダクトその他	Products etc	1,814	12.8	-	34.6	935	6.2	-	17.8	1,193	8.6	-	22.7	1,306	7.4	-	24.9	5,250	8.7	-
	情報サービス計	IT Services	12,977	91.8	-	23.2	13,840	92.2	-	24.7	12,653	91.7	-	22.6	16,578	94.5	-	29.6	56,050	92.6	-
	人材サービス	Staffing Service	1,164	8.2	-	26.2	1,169	7.8	-	26.3	1,148	8.3	-	25.8	967	5.5	-	21.7	4,450	7.4	-
売上原価	Cost of Sales	12,374	87.5	116.7	24.3	12,888	85.9	108.8	25.3	12,054	87.3	116.9	23.6	13,682	78.0	105.2	26.8	51,000	84.3	111.4	
売上総利益	Gross Profit	1,767	12.5	127.5	18.6	2,121	14.1	147.6	22.3	1,747	12.7	127.2	18.4	3,863	22.0	152.2	40.7	9,500	15.7	141.0	
販売費及び一般管理費	SG&A Expenses	1,549	11.0	104.2	25.0	1,407	9.4	111.2	22.7	1,419	10.3	100.5	22.9	1,825	10.4	130.1	29.4	6,200	10.2	111.4	
営業利益	Operating Income	217	1.5	△ 215.3	6.6	713	4.8	414.9	21.6	328	2.4	△ 845.4	9.9	2,037	11.6	179.6	61.8	3,300	5.5	282.0	
営業外収益	Non-Operating Income	72	0.5	224.7	55.5	91	0.6	115.8	70.5	32	0.2	54.3	25.0	△ 66	△ 0.4	△ 162.5	△ 51.1	130	0.2	61.3	
営業外費用	Non-Operating Expenses	4	0.0	97.7	16.1	5	0.0	164.3	19.1	2	0.0	133.6	9.9	16	0.1	232.4	54.9	30	0.0	170.2	
経常利益	Ordinary Income	284	2.0	△ 385.9	8.4	799	5.3	322.8	23.5	357	2.6	-	10.5	1,954	11.1	167.3	57.5	3,400	5.6	249.1	
特別利益	Extraordinary Income	0	0.0	-	-	3	0.0	-	-	0	0.0	-	-	△ 1	△ 0.0	-	-	0	0.0	-	
特別損失	Extraordinary Losses	26	0.2	-	53.8	48	0.3	20.0	97.5	18	0.1	70.5	37.0	△ 44	△ 0.3	△ 100.8	△ 88.3	50	0.1	15.9	
税引前純利益	Income Before Income Taxes	257	1.8	△ 364.5	7.7	754	5.0	-	22.5	340	2.5	-	10.2	1,997	11.4	177.6	59.6	3,350	5.5	318.9	
法人税等	Income Taxes	181	1.3	214.1	18.1	322	2.1	413.8	32.2	226	1.6	605.0	22.7	270	1.5	57.3	27.0	1,000	1.7	148.9	
少引前純利益	Income Before Minority Interests in Net Income	76	0.5	-	3.3	432	2.9	-	18.4	113	0.8	-	4.8	1,727	9.8	-	73.5	2,350	3.9	-	
少数株主利益	Minority Interests in Net Income	23	0.2	124.3	15.4	32	0.2	195.2	21.5	38	0.3	126.6	26.0	55	0.3	159.7	37.1	150	0.2	148.9	
純利益	Net Income	53	0.4	△ 30.8	2.4	399	2.7	△ 442.3	18.2	74	0.5	△ 98.8	3.4	1,671	9.5	270.4	76.0	2,200	3.6	790.6	

単独 Non-consolidated

		平成23年3月期 1Q 1Q FY 11/3				平成23年3月期 2Q 2Q FY 11/3				平成23年3月期 3Q 3Q FY 11/3				平成23年3月期 4Q(計画:通期計画-3Q累計) 4Q FY 11/3 (Forecasts: FY 11/3 Forecasts minus 3Q Total Results)				平成23年3月期 通期(計画) FY 11/3(Forecasts)			
		金額	売上比率	前年同期比	対前期比	金額	売上比率	前年同期比	対前期比	金額	売上比率	前年同期比	対前期比	金額	売上比率	前年同期比	対前期計画比	金額	売上比率	前年同期比	
		Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	
売上高	Net Sales	8,007	100.0	106.2	22.2	9,607	100.0	112.7	26.7	8,343	100.0	108.3	23.2	10,041	100.0	98.7	27.9	36,000	100.0	106.1	
	システム	System	5,332	66.6	112.8	20.7	7,095	73.9	124.7	27.5	5,768	69.1	115.7	22.4	7,603	75.7	101.7	29.5	25,800	71.7	112.8
	オペレーション	Operation	2,592	32.4	94.7	26.7	2,424	25.2	92.5	25.0	2,440	29.3	96.8	25.2	2,243	22.3	86.1	23.1	9,700	26.9	92.5
	プロダクト	Products	82	1.0	115.8	16.6	87	0.9	40.2	17.5	135	1.6	68.9	27.0	194	1.9	218.2	38.9	500	1.4	87.1
	情報サービス計	IT Services	8,007	100.0	106.2	22.2	9,607	100.0	112.7	26.7	8,343	100.0	108.3	23.2	10,041	100.0	98.7	27.9	36,000	100.0	106.1
売上原価	Cost of Sales	7,004	87.5	103.7	23.0	8,308	86.5	107.8	27.2	7,391	88.6	107.9	24.2	7,795	77.6	90.0	25.6	30,500	84.7	101.8	
売上総利益	Gross Profit	1,002	12.5	127.9	18.2	1,298	13.5	157.9	23.6	952	11.4	112.1	17.3	2,245	22.4	148.4	40.8	5,500	15.3	138.5	
販売費及び一般管理費	SG&A Expenses	800	10.0	97.5	25.0	750	7.8	109.2	23.4	763	9.1	94.9	23.9	885	8.8	121.7	27.7	3,200	8.9	105.2	
営業利益	Operating Income	201	2.5	△ 534.8	8.8	548	5.7	405.2	23.8	188	2.3	414.3	8.2	1,360	13.6	173.2	59.2	2,300	6.4	247.5	
営業外収益	Non-Operating Income	119	1.5	79.5	77.8	17	0.2	117.5	11.6	31	0.3	126.5	20.7	△ 15	△ 0.2	△ 22.5	△ 10.1	153	0.4	59.2	
営業外費用	Non-Operating Expenses	0	0.0	0.0	0.0	0	0.0	0.0	0.0	0	0.0	150.4	3.4	2	0.0	97.7	96.6	3	0.0	73.4	
経常利益	Ordinary Income	320	4.0	288.1	13.1	566	5.9	377.6	23.1	220	2.6	312.3	9.0	1,342	13.4	157.6	54.8	2,450	6.8	207.0	
特別利益	Extraordinary Income	0	0.0	-	-	-	-	-	0.0	0	-	-	0.0	0	0.0	-	-	0	0.0	-	
特別損失	Extraordinary Losses	22	0.3	-	114.5	4	0.1	94.3	24.5	155	1.8	-	778.7	△ 163	△ 1.6	△ 418.9	△ 817.7	20	0.1	43.9	
税引前純利益	Income Before Income Taxes	298	3.7	266.7	12.3	561	5.8	387.8	23.1	64	0.8	93.5	2.7	1,505	15.0	185.3	62.0	2,430	6.8	213.5	
法人税等	Income Taxes	101	1.3	6,763.2	9.8	245	2.6	368.0	23.8	102	1.2	286.7	9.9	581	5.8	165.7	56.4	1,030	2.9	226.6	
純利益	Net Income	196	2.5	178.5	14.1	315	3.3	404.7	22.6	△ 37	△ 0.4	△ 110.3	△ 2.7	924	9.2	200.2	66.0	1,400	3.9	204.7	

参考：平成22年3月期 決算概要
References: Financial Results for FY March 2010

株式会社DTS
DTS Corporation

連結 Consolidated

単位:百万円 Units:JPY Million

		平成22年3月期 1Q 1Q FY 10/3				平成22年3月期 2Q 2Q FY 10/3				平成22年3月期 3Q 3Q FY 10/3				平成22年3月期 4Q 4Q FY 10/3				平成22年3月期 通期 FY 10/3			
		金額	売上比率	前年同期比	対同期比	金額	売上比率	前年同期比	対同期比	金額	売上比率	前年同期比	対同期比	金額	売上比率	前年同期比	対同期計画比	金額	売上比率	前年同期比	
		Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	
売上高	Net Sales	11,986	100.0	84.7	22.8	13,283	100.0	84.8	25.3	11,683	100.0	80.8	22.3	15,550	100.0	98.9	29.6	52,503	100.0	87.5	
	システム	7,620	63.6	81.0	22.0	8,642	65.1	80.5	25.0	7,530	64.5	79.1	21.7	10,836	69.7	97.4	31.3	34,630	66.0	84.9	
	オペレーション	2,924	24.4	91.5	25.6	2,859	21.5	88.8	25.0	2,704	23.1	84.9	23.7	2,944	18.9	94.6	25.8	11,432	21.8	89.9	
	情報サービス計	10,545	88.0	83.7	22.9	11,501	86.6	82.4	25.0	10,235	87.6	80.6	22.2	13,780	88.6	96.8	29.9	46,063	87.7	86.1	
	プロダクト	128	1.1	61.3	9.0	485	3.7	121.3	34.2	186	1.6	53.8	13.1	621	4.0	386.8	43.7	1,422	2.7	127.3	
	人材派遣	1,311	10.9	98.6	26.2	1,290	9.7	99.0	25.8	1,259	10.8	89.1	25.2	1,142	7.3	87.1	22.8	5,004	9.5	93.4	
	教育	0	0.0	53.8	4.8	5	0.0	67.5	37.2	2	0.0	73.5	17.5	5	0.0	72.9	40.4	13	0.0	69.7	
	その他計	1,440	12.0	93.5	22.4	1,781	13.4	104.1	27.7	1,447	12.4	82.2	22.5	1,770	11.4	119.6	27.5	6,440	12.3	99.1	
売上原価	Cost of Sales	10,600	88.4	90.3	23.2	11,845	89.2	90.1	25.9	10,309	88.2	85.1	22.5	13,012	83.7	97.6	28.4	45,768	87.2	90.9	
売上総利益	Gross Profit	1,386	11.6	57.8	20.6	1,437	10.8	57.0	21.3	1,373	11.8	58.4	20.4	2,538	16.3	105.9	37.7	6,735	12.8	69.7	
販売費及び一般管理費	SG&A Expenses	1,487	12.4	89.3	26.7	1,265	9.5	86.2	22.7	1,412	12.1	90.5	25.4	1,403	9.0	94.0	25.2	5,564	10.6	90.0	
営業利益	Operating Income	△101	△ 0.8	△ 13.7	△ 8.6	172	1.3	16.4	14.7	△38	△ 0.3	△ 4.9	△ 3.3	1,134	7.3	125.6	96.9	1,170	2.2	33.6	
営業外収益	Non-Operating Income	32	0.3	42.8	15.2	79	0.6	239.0	37.4	59	0.5	280.2	28.3	40	0.3	273.9	19.3	211	0.4	151.8	
営業外費用	Non-Operating Expenses	4	0.0	63.8	28.1	3	0.0	45.5	19.8	2	0.0	29.7	12.6	7	0.0	44.2	40.2	17	0.0	51.7	
経常利益	Ordinary Income	△73	△ 0.6	△ 9.2	△ 5.4	247	1.9	23.0	18.2	18	0.2	2.3	1.4	1,168	7.5	129.5	85.6	1,364	2.6	38.0	
特別利益	Extraordinary Income	3	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
特別損失	Extraordinary Losses	0	0.0	6.8	0.1	243	1.8	191.6	77.6	26	0.2	-	8.3	43	0.3	1,458.5	13.9	314	0.6	230.4	
税引前純利益	Income Before Income Taxes	△70	△ 0.6	△ 8.9	△ 6.7	4	0.0	0.4	0.4	△7	△ 0.1	△ 0.9	△ 0.7	1,124	7.2	125.1	107.1	1,050	2.0	30.4	
法人税等	Income Taxes	84	0.7	21.3	12.6	77	0.6	18.0	11.6	37	0.3	9.7	5.6	471	3.0	86.5	70.2	671	1.3	38.1	
少数株主利益	Minority interests in Net Income	18	0.2	59.3	18.5	16	0.1	40.1	16.4	30	0.3	59.5	30.5	34	0.2	68.4	34.6	100	0.2	57.5	
純利益	Net Income	△174	△ 1.5	△ 47.3	△ 62.5	△90	△ 0.7	△ 19.0	△ 32.5	△75	△ 0.6	△ 20.6	△ 27.2	618	4.0	204.2	222.2	278	0.5	18.4	

単独 Non-consolidated

		平成22年3月期 1Q 1Q FY 10/3				平成22年3月期 2Q 2Q FY 10/3				平成22年3月期 3Q 3Q FY 10/3				平成22年3月期 4Q 4Q FY 10/3				平成22年3月期 通期 FY 10/3			
		金額	売上比率	前年同期比	対同期比	金額	売上比率	前年同期比	対同期比	金額	売上比率	前年同期比	対同期比	金額	売上比率	前年同期比	対同期計画比	金額	売上比率	前年同期比	
		Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	Vs. Full Year (%)	Amount	Ratio to Sales (%)	YoY (%)	
売上高	Net Sales	7,538	100.0	83.3	22.2	8,528	100.0	84.0	25.1	7,701	100.0	83.2	22.7	10,171	100.0	102.9	30.0	33,939	100.0	88.5	
	システム	4,728	62.7	80.8	20.7	5,691	66.7	84.3	24.9	4,984	64.7	84.4	21.8	7,476	73.5	109.4	32.7	22,880	67.4	90.3	
	オペレーション	2,738	36.3	90.7	26.1	2,619	30.7	86.5	25.0	2,521	32.7	83.6	24.0	2,605	25.6	88.7	24.9	10,485	30.9	87.4	
	情報サービス計	7,466	99.0	84.2	22.4	8,311	97.5	85.0	24.9	7,505	97.5	84.1	22.5	10,082	99.1	103.2	30.2	33,365	98.3	89.4	
	プロダクト	71	1.0	39.9	12.5	216	2.5	58.4	37.8	196	2.5	58.7	34.2	89	0.9	78.7	15.5	573	1.7	57.5	
売上原価	Cost of Sales	6,754	89.6	89.8	22.5	7,705	90.4	90.7	25.7	6,851	89.0	88.1	22.9	8,658	85.1	102.2	28.9	29,969	88.3	92.9	
売上総利益	Gross Profit	784	10.4	51.4	19.8	822	9.6	49.9	20.7	850	11.0	57.7	21.4	1,513	14.9	106.6	38.1	3,969	11.7	65.4	
販売費及び一般管理費	SG&A Expenses	821	10.9	91.6	27.0	687	8.1	88.4	22.6	804	10.4	92.9	26.5	727	7.2	91.1	23.9	3,040	9.0	91.1	
営業利益	Operating Income	△37	△ 0.5	△ 6.0	△ 4.1	135	1.6	15.6	14.6	45	0.6	7.5	4.9	785	7.7	126.7	84.5	929	2.7	34.1	
営業外収益	Non-Operating Income	149	2.0	73.7	57.9	15	0.2	95.7	5.8	25	0.3	99.3	9.7	68	0.7	387.8	26.6	258	0.8	98.7	
営業外費用	Non-Operating Expenses	0	0.0	97.0	13.2	0	0.0	223.1	12.6	0	0.0	13.8	1.7	2	0.0	225.1	72.6	4	0.0	157.2	
経常利益	Ordinary Income	111	1.5	13.4	9.4	149	1.8	16.9	12.7	70	0.9	11.2	6.0	851	8.4	133.8	71.9	1,183	3.5	39.6	
特別利益	Extraordinary Income	0	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
特別損失	Extraordinary Losses	-	-	-	-	5	0.1	2.8	11.4	1	0.0	-	2.8	39	0.4	148.4	85.8	45	0.1	21.6	
税引前純利益	Income Before Income Taxes	111	1.5	13.5	9.8	144	1.7	20.6	12.7	69	0.9	10.9	6.1	812	8.0	133.2	71.4	1,138	3.4	41.0	
法人税等	Income Taxes	1	0.0	0.6	0.3	66	0.8	22.4	14.7	35	0.5	13.2	7.8	350	3.4	91.8	77.2	454	1.3	37.4	
純利益	Net Income	110	1.5	19.5	16.1	78	0.9	19.3	11.4	33	0.4	9.2	4.9	461	4.5	202.4	67.5	683	2.0	43.7	