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February 7, 2014

Consolidated Financial Results for the First Nine Months of the Fiscal Year Ending March 31, 2014 <under Japanese GAAP>

Company name: **DTS Corporation**
 Stock listing: Tokyo Stock Exchange, First Section
 Stock code: 9682
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Scheduled date to file quarterly securities report: February 13, 2014
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results presentation meeting: Yes (for institutional investors and analysts)

(Million yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated financial results for the first nine months of the fiscal year ending March 31, 2014 (from April 1, 2013 to December 31, 2013)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended								
December 31, 2013	45,989	4.2	3,149	20.9	3,219	19.8	1,728	18.7
December 31, 2012	44,144	6.1	2,604	56.2	2,687	54.0	1,455	145.6

Note: Comprehensive income
 Nine months ended December 31, 2013: ¥2,134 million [29.2%]
 Nine months ended December 31, 2012: ¥1,651 million [212.8%]

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
December 31, 2013	72.69	–
December 31, 2012	61.22	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
December 31, 2013	43,510	34,385	76.0
March 31, 2013	44,016	33,470	72.4

Reference: Equity
 As of December 31, 2013: ¥33,065 million As of March 31, 2013: ¥31,884 million

2. Dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2013	–	15.00	–	20.00	35.00
Fiscal year ending March 31, 2014	–	15.00	–		
Fiscal year ending March 31, 2014 (Forecasts)				15.00	30.00

Note: Revisions to the forecasts of dividends most recently announced: None

Breakdown of the fiscal year-end dividend for the fiscal year ended March 31, 2013: Ordinary dividend of ¥15.00
Commemorative dividend of ¥5.00

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2014 (from April 1, 2013 to March 31, 2014)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending March 31, 2014	62,000	1.6	4,100	2.4	4,150	1.3	2,200	1.0	92.53

Note: Revisions to the earnings forecasts most recently announced: None

* Notes

(1) Changes in significant subsidiaries during the nine months under review (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Application of specific accounting for preparing quarterly consolidated financial statements: Yes

Note: For the details, please refer to '(2) Application of specific accounting for preparing quarterly consolidated financial statements in 2. Matters Regarding Summary Information (Notes)' on page 4 of the attached materials.

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections

a. Changes in accounting policies due to revisions to accounting standards and other regulations: None

b. Changes in accounting policies due to other reasons: None

c. Changes in accounting estimates: None

d. Restatement of prior period financial statements after error corrections: None

(4) Number of issued shares (common stock)

a. Total number of issued shares at the end of the period (including treasury stock)

As of December 31, 2013	25,222,266 shares
As of March 31, 2013	25,222,266 shares

b. Number of treasury shares at the end of the period

As of December 31, 2013	1,447,088 shares
As of March 31, 2013	1,446,904 shares

c. Average number of outstanding shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2013	23,775,296 shares
Nine months ended December 31, 2012	23,775,362 shares

* **Indication regarding execution of quarterly review procedures**

The completion of quarterly review procedures in accordance with the Financial Instruments and Exchange Act is not required for preparing this quarterly financial results report. At the time of disclosure of this quarterly financial results report, the review procedures for quarterly consolidated financial statements in accordance with the Financial Instruments and Exchange Act are incomplete.

* **Proper use of earnings forecasts, and other special matters**

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Consequently, any statements herein do not constitute assurances regarding actual results by the Company. Actual business and other results may differ substantially due to various factors.

For matters regarding the above earnings forecasts, please refer to '(3) Information regarding consolidated earnings forecasts and other forward-looking statements in 1. Qualitative Information Regarding Settlement of Accounts for the First Nine Months,' on page 4 of the attached materials.

Attached Materials

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1. Qualitative Information Regarding Settlement of Accounts for the First Nine Months

(1) Information regarding consolidated operating results

In the nine months under review, the Japanese economy continued to recover, mainly on the back of a pickup in public investment and consumer spending. In the information services industry, investment in information technology continued to recover, particularly by financial institutions and others, supported by an upturn in corporate earnings.

Amid this environment, the DTS Group formulated its medium-term management plan (April 2013 to March 2016) in April 2013, and under its medium-term management plan vision of “providing the highest value to customers as the Best Value Partner,” the Group focused on efforts to increase net sales, including the strengthening of its proposal-making capability, the creation of new solutions, and the establishment of a business base for global business operations. To support these aims, the DTS Group is also continuously working to train its workforce into high value-added personnel, strengthen its management base and maximize group synergies.

Specifically, as part of efforts to increase sales, the Group worked on realizing M&As and alliances with other companies in the packaged solutions and embedding business fields, aiming to develop them into a third business pillar to support existing businesses in finance and communications. In terms of global business development, the DTS Group plans to establish a new offshore and Business Process Outsourcing (BPO) service center in Vietnam, in addition to the Group’s existing business bases in China, the U.S. and Thailand.

In addition, following its integration with FAITEC CORPORATION, the Company took the decision to spin off the information service business of Kansai Branch and Chukyo Branch into a separate company called DTS WEST CORPORATION (scheduled for establishment on April 1, 2014). One of the key measures under the medium-term management plan is to maximize group synergies. With the establishment of this new company, the Group will create a framework capable of proposing and developing optimum IT systems for customers in western Japan, and the new company will also work with existing Group companies in the region in order to further expand the scope of the Group’s business.

As a result of the above, the Group reported net sales of ¥45,989 million for the nine months under review, an increase of 4.2% year on year. This mainly reflected strong sales in the mainstay information service business, driven by system development proposals for banks, trust banks and other customers in the financial field.

Gross profit rose 13.3% year on year to ¥7,520 million. This mainly reflected an increase in net sales and a decline in unprofitable projects thanks to the strengthening of project management.

Although steps were taken to reduce various costs, selling, general and administrative expenses increased 8.4% year on year to ¥4,371 million, mainly due to strategic investment outlays to strengthen sales capabilities and to create new solutions.

Consequently, operating income was ¥3,149 million, up 20.9% year on year, ordinary income was ¥3,219 million, up 19.8% year on year, and net income was ¥1,728 million, up 18.7% year on year.

(Million yen)

	Consolidated		Non-consolidated (Reference)	
		Year-on-year change (%)		Year-on-year change (%)
Net sales	45,989	4.2	28,293	8.4
Operating income	3,149	20.9	2,493	17.6
Ordinary income	3,219	19.8	2,665	17.9
Net income	1,728	18.7	1,653	17.7

<Breakdown of net sales>

(Million yen)

		Consolidated		Non-consolidated (Reference)	
			Year-on-year change (%)		Year-on-year change (%)
Information Service	System Engineering Services	28,762	6.5	19,644	9.9
	Operation Engineering Services	9,839	(4.7)	8,103	2.3
	Product Services and Others	4,091	15.4	545	79.5
	Subtotal	42,692	4.5	28,293	8.4
Human Resource Service	Staffing Services and Others	3,297	0.7	–	–
	Subtotal	3,297	0.7	–	–
Total		45,989	4.2	28,293	8.4

Summaries of the operational conditions of each business are as follows.

Information Service

[System Engineering Services]

In System Engineering Services, in the finance sector there was substantial growth in large-scale projects for banks, while there were firm sales performances in development contracts for a wide variety of customers including trust banks and securities companies. In addition, although large-scale projects for certain customers in the previous fiscal year have run their course and are now in the phase of maintenance provision, new contracts were obtained in areas including manufacturing, construction and real estate, leading to a sales increase in System Engineering Services.

[Operation Engineering Services]

Although there were increases in projects for cloud computing operators and others, some projects came to an end, resulting in an overall sales decline in Operation Engineering Services.

[Product Services and Others]

Sales for Product Services and Others increased thanks to a strong performance in equipment sales, particularly sales of servers and storage to specific companies, while there was also special demand for services such as PC renewals.

Human Resource Service

[Staffing Services and Others]

Although staffing service operations were weak, there was a substantial increase in outsourcing operations related to product sales due to peak sales seasons for traditional mid-year and year-end gifts, leading to overall sales growth in Staffing Services and Others.

(2) Information regarding consolidated financial position

Total assets as of December 31, 2013 were ¥43,510 million, a decrease of ¥505 million from the previous fiscal year-end. The main factors for this were increases of ¥1,153 million in work in process, ¥378 million in merchandise and ¥372 million in cash and deposits on one hand, and declines of ¥1,743 million in notes and accounts receivable-trade and ¥537 million in intangible assets such as goodwill on the other.

Liabilities were ¥9,125 million, a decrease of ¥1,419 million from the previous fiscal year-end. The main factors for this were decreases of ¥1,294 million in provision for bonuses and ¥349 million in income taxes payable.

Net assets were ¥34,385 million, an increase of ¥914 million from the previous fiscal year-end. This mainly reflected an increase in net assets from ¥1,728 million of net income, which offset a ¥832 million decrease due to dividends from surplus.

(3) Information regarding consolidated earnings forecasts and other forward-looking statements

With respect to the future outlook, the recovery trend of economy is expected to continue. Even so, partly because of overseas economic slowdown concerns, it is difficult to ascertain what kind of stance customer companies will take on investment in information technology.

In accordance with the above, there is no change from the earnings forecasts announced on May 10, 2013.

2. Matters Regarding Summary Information (Notes)

(1) Changes in significant subsidiaries during the nine months under review

No items to report.

(2) Application of specific accounting for preparing quarterly consolidated financial statements

Taxes are calculated first by reasonably estimating the effective tax rate after applying tax effect accounting against income before income taxes and minority interests for the fiscal year including the third quarter under review, and next by multiplying the quarterly income before income taxes and minority interests by such estimated effective tax rate.

Deferred income taxes are included in income taxes.

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections

No items to report.

3. Quarterly Consolidated Financial Statements

(1) Consolidated balance sheets

(Thousand yen)

	As of March 31, 2013	As of December 31, 2013
Assets		
Current assets		
Cash and deposits	16,070,588	16,442,923
Notes and accounts receivable-trade	10,050,944	8,307,384
Merchandise	99,862	478,055
Work in process	478,527	1,632,166
Supplies	9,782	7,738
Other	2,115,228	1,971,570
Allowance for doubtful accounts	(17,254)	(8,639)
Total current assets	28,807,679	28,831,199
Noncurrent assets		
Property, plant and equipment		
Land	6,422,365	6,422,365
Other, net	2,451,379	2,399,418
Total property, plant and equipment	8,873,744	8,821,783
Intangible assets		
Goodwill	1,476,574	1,204,711
Other	1,251,358	985,764
Total intangible assets	2,727,932	2,190,476
Investments and other assets		
Other	3,606,906	3,667,531
Allowance for doubtful accounts	-	(226)
Total investments and other assets	3,606,906	3,667,305
Total noncurrent assets	15,208,584	14,679,565
Total assets	44,016,263	43,510,765
Liabilities		
Current liabilities		
Accounts payable-trade	2,658,822	2,497,713
Current portion of bonds	100,000	-
Income taxes payable	1,131,816	782,147
Provision for bonuses	2,507,029	1,212,278
Provision for directors' bonuses	59,280	47,354
Provision for loss on order received	5,286	95,458
Provision for office transfer expenses	20,263	-
Other	3,315,507	3,649,701
Total current liabilities	9,798,006	8,284,655
Noncurrent liabilities		
Provision for retirement benefits	473,454	506,470
Provision for directors' retirement benefits	66,438	61,637
Other	207,577	272,739
Total noncurrent liabilities	747,470	840,846
Total liabilities	10,545,477	9,125,502

(Thousand yen)

	As of March 31, 2013	As of December 31, 2013
Net assets		
Shareholders' equity		
Capital stock	6,113,000	6,113,000
Capital surplus	6,190,917	6,190,917
Retained earnings	20,942,558	21,856,531
Treasury stock	(1,493,615)	(1,493,895)
Total shareholders' equity	31,752,860	32,666,555
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	131,311	377,325
Foreign currency translation adjustment	-	21,679
Total accumulated other comprehensive income	131,311	399,005
Minority interests	1,586,614	1,319,702
Total net assets	33,470,786	34,385,263
Total liabilities and net assets	44,016,263	43,510,765

(2) Consolidated statements of income and consolidated statements of comprehensive income
Consolidated statements of income (cumulative)

(Thousand yen)

	Nine months ended December 31, 2012	Nine months ended December 31, 2013
Net sales	44,144,718	45,989,884
Cost of sales	37,506,422	38,469,731
Gross profit	6,638,296	7,520,152
Selling, general and administrative expenses	4,034,244	4,371,110
Operating income	2,604,051	3,149,042
Non-operating income		
Interest income	7,066	6,821
Dividends income	28,911	31,540
Insurance premiums refunded cancellation	21,590	8,478
Subsidy income	6,150	3,729
Other	23,571	34,302
Total non-operating income	87,290	84,872
Non-operating expenses		
Interest expenses	1,352	761
Foreign exchange losses	736	12,749
Commission fee	1,180	259
Other	196	184
Total non-operating expenses	3,465	13,954
Ordinary income	2,687,877	3,219,960
Extraordinary income		
Gain on sales of investment securities	7,550	574
Gain on bargain purchase	-	19,831
Total extraordinary income	7,550	20,406
Extraordinary loss		
Loss on retirement of noncurrent assets	5,580	2,564
Loss on valuation of golf club membership	4,950	-
Office transfer expenses	-	2,032
Other	297	-
Total extraordinary losses	10,828	4,597
Income before income taxes and minority interests	2,684,598	3,235,769
Income taxes	1,152,484	1,379,414
Income before minority interests	1,532,114	1,856,354
Minority interests in income	76,504	128,152
Net income	1,455,610	1,728,202

Consolidated statements of comprehensive income (cumulative)

(Thousand yen)

	Nine months ended December 31, 2012	Nine months ended December 31, 2013
Income before minority interests	1,532,114	1,856,354
Other comprehensive income		
Valuation difference on available-for-sale securities	119,214	247,237
Foreign currency translation adjustment	-	30,567
Total other comprehensive income	119,214	277,804
Comprehensive income	1,651,328	2,134,159
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	1,575,278	2,004,783
Comprehensive income attributable to minority interests	76,050	129,375

(3) Consolidated statements of cash flows

(Thousand yen)

	Nine months ended December 31, 2012	Nine months ended December 31, 2013
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	2,684,598	3,235,769
Depreciation and amortization	904,915	612,306
Amortization of goodwill	275,318	271,862
Increase (decrease) in provision for bonuses	(1,067,492)	(1,294,937)
Increase (decrease) in provision for directors' bonuses	(15,676)	(11,925)
Increase (decrease) in provision for loss on order received	10,636	90,172
Increase (decrease) in provision for office transfer	-	(3,466)
Increase (decrease) in provision for retirement benefits	29,009	33,015
Increase (decrease) in provision for directors' retirement benefits	(35,624)	(4,801)
Decrease (increase) in notes and accounts receivable-trade	1,085,593	1,853,370
Decrease (increase) in inventories	(890,340)	(1,529,371)
Increase (decrease) in notes and accounts payable-trade	443,988	(204,689)
Other, net	(106,444)	445,674
Subtotal	3,318,481	3,492,980
Interest and dividends income received	38,587	37,111
Interest expenses paid	(1,766)	(1,053)
Income taxes paid	(1,277,588)	(1,711,029)
Net cash provided by (used in) operating activities	2,077,713	1,818,008
Net cash provided by (used in) investing activities		
Payments into time deposits	(175,012)	(150,023)
Proceeds from withdrawal of time deposits	475,000	150,012
Proceeds from redemption of securities	300,000	-
Purchase of property, plant and equipment	(190,589)	(135,174)
Purchase of intangible assets	(264,790)	(148,204)
Purchase of investment securities	(680)	(774)
Proceeds from sales of investment securities	17,550	5,074
Purchase of stocks of subsidiaries and affiliates	-	(338,444)
Other, net	(20,469)	(7,082)
Net cash provided by (used in) investing activities	141,008	(624,617)

(Thousand yen)

	Nine months ended December 31, 2012	Nine months ended December 31, 2013
Net cash provided by (used in) financing activities		
Redemption of bonds	(110,000)	(100,000)
Purchase of treasury stock of subsidiaries in consolidation	-	(17,710)
Cash dividends paid	(708,464)	(827,547)
Cash dividends paid to minority shareholders	(31,721)	(35,611)
Other, net	(2,471)	(2,420)
Net cash provided by (used in) financing activities	(852,657)	(983,289)
Effect of exchange rate change on cash and cash equivalents	-	11,413
Net increase (decrease) in cash and cash equivalents	1,366,065	221,514
Cash and cash equivalents at beginning of period	12,840,833	15,320,576
Increase in cash and cash equivalents from newly consolidated subsidiary	-	150,808
Cash and cash equivalents at end of period	14,206,898	15,692,899

(4) Notes to quarterly consolidated financial statements

(Notes on premise of going concern)

No items to report.

(Notes on substantial changes in the amount of shareholders' equity)

No items to report.

(Business combination)

Transactions under common control

1. Outline of transaction

(1) Name and business of company involved

Name of company involved	FAITEC CORPORATION
Business	An information service business engaged in operations focused on property management for the insurance and pension fields

(2) Date of transaction

November 29, 2013 (Deemed acquisition date: December 31, 2013)

(3) Legal form of transaction

Making the subsidiary a wholly owned subsidiary by purchasing shares from minority shareholders

(4) Company name after transaction

This transaction will not result in a change in the company name.

(5) Other items regarding outline of transaction

FAITEC CORPORATION was established in partnership with The Chuo Mitsui Trust and Banking Company, Limited (currently Sumitomo Mitsui Trust Bank, Limited) and others, and is engaged in operations focused on property management for the insurance and pension fields.

With the aim of combining the operational knowhow of FAITEC CORPORATION with the Company's technological capabilities in the finance sector and expanding operations in the finance sector as a whole, in which demand for system development is expected to grow, while also boosting management efficiency and expediting decision making, the Company has made FAITEC CORPORATION a wholly owned subsidiary.

The Company plans to absorb FAITEC CORPORATION with the effective date of April 1, 2014.

2. Outline of accounting procedures applied

The transaction was accounted for as a transaction with minority shareholders in the scope of transactions under common control in accordance with the "Accounting Standard for Business Combinations" (ASBJ Statement No. 21, December 26, 2008) and the "Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures" (ASBJ Guidance No. 10, December 26, 2008).

3. Items regarding additional purchase of shares of subsidiary

(1) Acquisition cost and breakdown of cost

Consideration for acquisition (cash) ¥322 million

(2) Amount and causes of gain on bargain purchase

1) Amount of gain on bargain purchase ¥19 million

2) Causes

The acquisition cost of additional shares purchased in the subsidiary was lower than the value of minority interests to decrease.

(Additional information)

Merger with consolidated subsidiary

The Company resolved at a meeting of its Board of Directors held on November 5, 2013, to carry out an absorption-type merger with its consolidated subsidiary, FAITEC CORPORATION, with the effective date of April 1, 2014. In addition, both companies concluded a merger agreement on December 2, 2013.

1. Outline of transaction

(1) Name and business of company involved

Name of company involved	FAITEC CORPORATION
Business	An information service business engaged in operations focused on property management for the insurance and pension fields

(2) Date of merger

April 1, 2014 (planned)

(3) Legal form of merger

Absorption-type merger in which the Company will be the surviving company and FAITEC CORPORATION will be the absorbed company

(4) Company name after merger

DTS Corporation

(5) Other items regarding outline of transaction

1) Purpose of transaction

FAITEC CORPORATION was established in partnership with The Chuo Mitsui Trust and Banking Company, Limited (currently Sumitomo Mitsui Trust Bank, Limited) and others, and is engaged in operations focused on property management for the insurance and pension fields.

With the aim of combining the operational knowhow of FAITEC CORPORATION with the Company's technological capabilities in the finance sector and expanding operations in the finance sector as a whole, in which demand for system development is expected to grow, while also boosting management efficiency and expediting decision making, the Company has decided to carry out an absorption-type merger with it in which the Company will be the surviving company.

2) Details of allotments in connection with merger

Because the Company owns all shares of FAITEC CORPORATION, there will be no issuance of new shares or increase in capital stock as a result of the merger, and a cash payment will not be made for the merger.

3) Financial position and operating results in most recent fiscal year of company to be absorbed

(For the fiscal year ended March 31, 2013)

Assets	¥2,433 million
Liabilities	¥846 million
Net assets	¥1,587 million
Net sales	¥5,839 million
Net income	¥238 million

2. Outline of accounting procedures to be applied

The merger is to be accounted for as a transaction under common control in accordance with the “Accounting Standard for Business Combinations” (ASBJ Statement No. 21, December 26, 2008) and the “Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures” (ASBJ Guidance No. 10, December 26, 2008).

(Significant subsequent events)

Establishment of subsidiary through company split (simplified incorporation-type company split)

The Company resolved at a meeting of its Board of Directors held on January 24, 2014 to demerge the information service business of Kansai Branch and Chukyo Branch into a separate company called DTS WEST CORPORATION, with an effective date of April 1, 2014.

1. Outline of transaction

(1) Name and business to be demerged

Name: Information service business*
Business: System engineering services, operation engineering services,
product services*

*Information service business operated by Kansai Branch and Chukyo Branch.

(2) Date of transaction

April 1, 2014 (planned)

(3) Legal form of transaction

The business will be demerged from the Company and established as new company DTS WEST CORPORATION through a simplified incorporation-type company split.

(4) Company name after transaction

Name of new company: DTS WEST CORPORATION (a consolidated subsidiary of the Company)

(5) Other items regarding outline of transaction

The information service business operated by Kansai Branch and Chukyo Branch will be demerged and established as a new company called DTS WEST CORPORATION, in order to create a framework capable of proposing optimum IT systems for customers in western Japan, and to make business management more efficient and speed up decision making.

2. Outline of accounting procedures to be applied

The transaction is to be accounted for as a transaction under common control in accordance with the “Accounting Standard for Business Combinations” (ASBJ Statement No. 21, December 26, 2008) and the “Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures” (ASBJ Guidance No. 10, December 26, 2008).

4. Supplementary Information

Production, orders and sales

(1) Production

Production in the nine months under review is as follows.

Segment and services		Production (Thousand yen)	Year-on-year change (%)
Information Service	System Engineering Services	28,762,270	6.5
	Operation Engineering Services	9,839,241	(4.7)
Total		38,601,511	3.4

Note: The amounts presented above are selling prices, and do not include consumption taxes. Inter-segment transactions have been eliminated.

(2) Orders

Orders in the nine months under review are as follows.

Segment and services		Order volume (Thousand yen)	Year-on-year change (%)	Order backlog (Thousand yen)	Year-on-year change (%)
Information Service	System Engineering Services	27,185,536	11.2	9,773,266	10.1
	Operation Engineering Services	4,824,857	(20.5)	2,849,210	(12.9)
Total		32,010,393	4.9	12,622,477	3.9

Note: The amounts presented above are selling prices, and do not include consumption taxes. Inter-segment transactions have been eliminated.

(3) Sales

Sales in the nine months under review are as follows.

Segment and services		Sales (Thousand yen)	Year-on-year change (%)
Information Service	System Engineering Services	28,762,270	6.5
	Operation Engineering Services	9,839,241	(4.7)
	Product Services and Others	4,091,054	15.4
	Subtotal	42,692,566	4.5
Human Resource Service	Staffing Services and Others	3,297,317	0.7
	Subtotal	3,297,317	0.7
Total		45,989,884	4.2

Note: The amounts presented above are selling prices, and do not include consumption taxes. Inter-segment transactions have been eliminated.