

平成27年3月期 第1四半期 決算概要

Summary of Financial Results for 1Q FY March 2015 Total (Apr.-Jun.)

株式会社DTS
DTS CORPORATION

■損益計算書 P/L

単位: 百万円 Units: JPY Million	連結 Consolidated						単独 Non-consolidated					
	金額	売上比	前年同期比 YoY		計画比 Vs. Forecasts		金額	売上比	前年同期比 YoY		計画比 Vs. Forecasts	
			Change	Diff	Change	Diff			Change	Diff		
売上高 Net Sales	17,293	100.0%	115.8%	2,365	106.7%	1,093	10,641	100.0%	122.2%	1,935	108.6%	841
システム System	10,509	60.8%	120.4%	1,784	108.7%	839	7,737	72.7%	129.3%	1,753	110.9%	757
オペレーション Operation	3,247	18.8%	98.9%	△ 36	96.9%	△ 102	2,567	24.1%	99.4%	△ 16	96.9%	△ 82
プロダクトその他 Products etc	2,584	14.9%	141.6%	759	117.0%	374	336	3.2%	244.3%	198	197.8%	166
情報サービス IT Services	16,342	94.5%	118.1%	2,506	107.3%	1,112	10,641	100.0%	122.2%	1,935	108.6%	841
人材サービス Staffing Service	951	5.5%	87.0%	△ 141	98.1%	△ 18	-	-	-	-	-	-
売上原価 Cost of Sales	14,599	84.4%	115.2%	1,924	104.3%	599	8,837	83.1%	121.9%	1,586	105.8%	487
売上総利益 Gross Profit	2,693	15.6%	119.6%	440	122.5%	493	1,803	16.9%	124.0%	349	124.4%	353
販売費及び一般管理費 SG&A Expenses	1,799	10.4%	122.6%	331	97.2%	△ 50	954	9.0%	114.8%	123	95.5%	△ 45
営業利益 Operating Income	894	5.2%	113.9%	109	255.7%	544	848	8.0%	136.4%	226	188.6%	398
営業外収益 Non-Operating Income	37	0.2%	128.3%	8	187.1%	17	69	0.7%	55.5%	△ 55	138.6%	19
営業外費用 Non-Operating Expenses	3	0.0%	33.6%	△ 6	30.5%	△ 6	1	0.0%	-	1	-	1
経常利益 Ordinary Income	929	5.4%	115.3%	123	258.1%	569	915	8.6%	122.6%	168	183.2%	415
特別利益 Extraordinary Income	0	0.0%	0.0%	0	-	0	1,251	11.8%	-	1,251	100.9%	11
特別損失 Extraordinary Losses	1	0.0%	29.1%	△ 2	-	1	1	0.0%	-	1	-	1
税引前四半期純利益 Income Before Income Taxes	928	5.4%	115.6%	125	257.8%	568	2,166	20.4%	289.8%	1,418	124.5%	426
法人税等 Income Taxes	385	2.2%	105.2%	18	192.8%	185	325	3.1%	114.5%	41	171.5%	135
少引前四半期純利益	542	3.1%	124.5%	106	339.1%	382	-	-	-	-	-	-
少数株主利益 Minority interests in Net Income	5	0.0%	17.7%	△ 25	-	5	-	-	-	-	-	-
四半期純利益 Net Income	537	3.1%	132.7%	132	335.7%	377	1,840	17.3%	397.6%	1,377	118.8%	290

Net Sales

[115.8% YoY]
Sales rose on an increase in sales due to new consolidation and robust demand for System and Products.

System:

Sales increased due to the expansion of demand for large-scale system integration of banks in the finance sector and the acquisition of new projects in the public sector, such as the unification of pension plans and the upgrading of systems in local governments, in addition to new consolidation.

Operations:

Sales remained flat given downsized projects at certain communication carrier customers associated with the completion of system migration, despite an expansion of scale at other existing customers.

Products and other:

Sales rose on special demand such as the upgrading of Windows OS.

Staffing service:

Sales declined with a reduction in staffing services operations and the promotion of self-manufacturing in the current fiscal year in product sales-related outsourcing operations, which had followed an upward trend.

[106.7% vs. initial plan]

Sales exceeded the initial plan due to an increase in demand for development projects in the finance sector and the public sector, etc.

Gross Profit

[119.6% YoY]
Gross profit increased mainly due to higher sales.

[122.5% vs. initial plan]

The gross margin exceeded the initial plan due to higher sales and smaller-than-expected losses from unprofitable projects.

Operating Income

[113.9% YoY]
Income rose due to the increase in gross profit, despite higher SG&A expenses due to new consolidation.

[255.7% vs. initial plan]

Income exceeded the initial plan due to the increase in gross profit, although a decline had been expected given an increase in newly-hired employees.

■受注 Orders

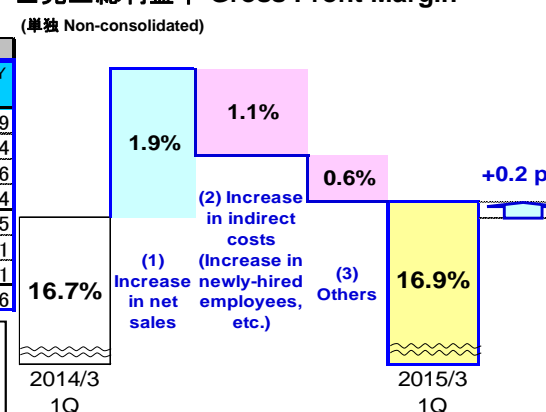
単位: 百万円 Units: JPY Million	連結 Consolidated				単独 Non-consolidated			
	金額	構成比	前年同期比 YoY		金額	構成比	前年同期比 YoY	
			Change	Diff			Change	Diff
受注高 Order Volume	15,785	100.0%	126.1%	3,266	9,416	100.0%	146.7%	2,999
システム System	11,150	70.6%	150.0%	3,715	8,351	88.7%	177.9%	3,656
オペレーション Operation	1,445	9.2%	71.8%	△ 566	805	8.6%	55.2%	△ 652
プロダクトその他 Products etc	2,560	16.2%	128.1%	561	259	2.8%	98.1%	△ 4
情報サービス IT Services	15,156	96.0%	132.4%	3,710	9,416	100.0%	146.7%	2,999
人材サービス Staffing Service	629	4.0%	58.6%	△ 443	-	-	-	-
受注残高 Order Backlog	20,733	100.0%	116.0%	2,858	16,409	100.0%	120.8%	2,825
システム System	12,384	59.7%	123.1%	2,324	10,147	61.8%	133.7%	2,559
オペレーション Operation	6,815	32.9%	103.4%	224	6,136	37.4%	105.2%	305
プロダクトその他 Products etc	187	0.9%	88.8%	△ 23	125	0.8%	76.1%	△ 39
情報サービス IT Services	19,387	93.5%	115.0%	2,525	16,409	100.0%	120.8%	2,825
人材サービス Staffing Service	1,346	6.5%	132.9%	333	-	-	-	-

■エンドユーザー別売上高 Net Sales by End Users

単位: 百万円 Units: JPY Million	単独 Non-consolidated			
	金額	構成比	前年同期比 YoY	
			Change	Diff
金融 Finance	5,051	49.0%	147.2%	1,619
運輸通信 Communications	1,724	16.7%	92.8%	△ 134
サービス Services	1,826	17.7%	100.3%	6
その他 Other	1,703	16.5%	116.8%	244
うち製造 Manufacturing	716	7.0%	119.2%	115
うち公共 Public	389	3.8%	163.6%	151
うち卸小売 Wholesale&Retail	288	2.8%	82.5%	△ 61
システム+オペレーション System and Operation	10,305	100.0%	120.3%	1,736

Finance: Sales increased due to the merger with FAITEC CORPORATION and robust development projects for banks and securities firms.
Transportation & Communications: Some communication carriers reduced scale.
Other: Orders were received for new projects in the public sector for the unification of pension plans and system upgrading at local governments.

■売上総利益率 Gross Profit Margin



平成27年3月期 第1四半期 決算概要(グループ会社)
Group Company Results for 1Q FY March 2015 Total (Apr.-Jun.)

株式会社DTS
DTS CORPORATION

単位:百万円
Units:JPY Million

社名 Company name	売上高 Net Sales					営業利益 Operating Income					
	金額 Amount	前年同期比 YoY		計画比 Vs. Forecasts		金額 Amount	売上比率 Ratio to Sales	前年同期比 YoY		計画比 Vs. Forecasts	
		Change	Diff	Change	Diff			Change	Diff	Change	Diff
デジタルテクノロジー DIGITAL TECHNOLOGIES CORPORATION	2,529	116.2%	353	102.6%	64	50	2.0%	169.7%	20	126.4%	10
データリンクス DATALINKS CORPORATION	1,888	96.4%	△ 70	101.7%	31	26	1.4%	35.2%	△ 48	80.2%	△ 6
日本SE JAPAN SYSTEMS ENGINEERING CORPORATION	1,039	112.3%	113	103.1%	31	0	0.1%	3.8%	△ 13	4.4%	△ 11
横河デジタルコンピュータ YOKOGAWA DIGITAL COMPUTER CORPORATION	611	-	-	93.4%	△ 43	△ 33	-	-	-	-	37
総合システムサービス SOUGOU SYSTEM SERVICE CORPORATION	448	116.4%	63	117.6%	66	88	19.8%	132.1%	21	191.8%	42
九州DTS KYUSYU DTS CORPORATION	262	103.9%	9	108.1%	19	2	1.0%	52.5%	△ 2	175.8%	1
DTS WEST DTS WEST CORPORATION	255	-	-	99.7%	0	5	2.3%	-	-	48.3%	△ 6
アートシステム Artsystem CORPORATION	169	-	-	118.0%	25	△ 14	-	-	-	-	31
MIRUCA MIRUCA CORPORATION	53	115.2%	7	106.2%	3	△ 9	-	-	13	-	3
遼天斯(上海)軟件技術有限公司 DTS(Shanghai) CORPORATION	33	72.2%	△ 12	50.0%	△ 33	△ 12	-	-	0	-	△ 13
DTS AMERICA DTS America Corporation	27	-	-	100.7%	0	3	13.8%	-	-	-	5

注釈 Notes:

各社単独の数値であり、すべてを合計しても連結の数値とは一致しません。

Figures for each company are on a non-consolidated basis, so the total does not equal consolidated figures.

データリンクスの計画は当社の予想であり、データリンクスの公表値ではありません。

The Forecasts of DATALINKS CORPORATION is our expectation, and no value of making public of DATALINKS CORPORATION.

平成27年3月期 業績予想
Forecasts for FY March 2015

株式会社DTS
DTS CORPORATION

連結 Consolidated

単位:百万円 Units:JPY Million

	平成27年3月期 1Q 1Q FY 15/3					平成27年3月期 2Q(計画:中間計画-1Q) 2Q FY 15/3 (Forecasts: 1st-Half Forecasts - 1Q Results)					平成27年3月期 中間(計画) 1st-Half FY 15/3 (Forecasts)				平成27年3月期 通期(計画) FY 15/3(Forecasts)		
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対中間比 Vs. 1st-Half (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対中間比 Vs. 1st-Half (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高 Net Sales	17,293	100.0	115.8	50.3	24.7	17,106	100.0	107.6	49.7	24.4	34,400	100.0	111.6	49.1	70,000	100.0	109.1
システム System	10,509	60.8	120.4	48.2	22.7	11,290	66.0	109.2	51.8	24.4	21,800	63.4	114.3	47.2	46,200	66.0	112.9
オペレーション Operation	3,247	18.8	98.9	48.2	24.1	3,492	20.4	106.7	51.8	25.9	6,740	19.6	102.8	49.9	13,500	19.3	102.2
プロダクトその他 Products etc	2,584	14.9	141.6	66.8	40.4	1,285	7.5	109.4	33.2	20.1	3,870	11.3	129.0	60.5	6,400	9.1	108.7
情報サービス計 IT Services	16,342	94.5	118.1	50.4	24.7	16,067	93.9	108.7	49.6	24.3	32,410	94.2	113.2	49.0	66,100	94.4	110.1
人材サービス Staffing Service	951	5.5	87.0	47.8	24.4	1,038	6.1	93.9	52.2	26.6	1,990	5.8	90.5	51.0	3,900	5.6	94.0
売上原価 Cost of Sales	14,599	84.4	115.2	51.0	25.2	14,050	82.1	106.4	49.0	24.2	28,650	83.3	110.7	49.4	58,000	82.9	108.3
売上総利益 Gross Profit	2,693	15.6	119.6	46.9	22.4	3,056	17.9	113.6	53.1	25.5	5,750	16.7	116.3	47.9	12,000	17.1	112.9
販売費及び一般管理費 SG&A Expenses	1,799	10.4	122.6	51.4	25.7	1,700	9.9	121.6	48.6	24.3	3,500	10.2	122.1	50.0	7,000	10.0	118.9
営業利益 Operating Income	894	5.2	113.9	39.8	17.9	1,355	7.9	104.9	60.2	27.1	2,250	6.5	108.3	45.0	5,000	7.1	105.4
営業外収益 Non-Operating Income	37	0.2	128.3	62.4	62.4	22	0.1	111.6	37.6	37.6	60	0.2	121.5	100.0	60	0.1	59.0
営業外費用 Non-Operating Expenses	3	0.0	33.6	30.5	30.5	6	0.0	111.1	69.5	69.5	10	0.0	65.2	100.0	10	0.0	30.5
経常利益 Ordinary Income	929	5.4	115.3	40.4	18.4	1,370	8.0	105.0	59.6	27.1	2,300	6.7	108.9	45.5	5,050	7.2	105.0
特別利益 Extraordinary Income	0	0.0	0.0	-	-	0	0.0	-	-	-	0	0.0	0.0	-	0	0.0	0.0
特別損失 Extraordinary Losses	1	0.0	29.1	5.6	2.3	18	0.1	1,871.0	94.4	37.7	20	0.1	409.7	40.0	50	0.1	860.8
税引前純利益 Income Before Income Taxes	928	5.4	115.6	40.7	18.6	1,351	7.9	103.6	59.3	27.0	2,280	6.6	108.2	45.6	5,000	7.1	103.6
法人税等 Income Taxes	385	2.2	105.2	43.3	18.2	504	2.9	92.6	56.7	23.8	890	2.6	97.7	42.0	2,120	3.0	104.0
少引前純利益 Income Before Minority interests in Net Income	542	3.1	124.5	39.0	18.8	847	5.0	111.4	61.0	29.4	1,390	4.0	116.2	48.3	2,880	4.1	103.3
少数株主利益 Minority interests in Net Income	5	0.0	17.7	13.8	6.9	34	0.2	81.9	86.2	43.1	40	0.1	54.6	50.0	80	0.1	59.7
純利益 Net Income	537	3.1	132.7	39.8	19.2	812	4.8	113.2	60.2	29.0	1,350	3.9	120.2	48.2	2,800	4.0	105.5

単独 Non-consolidated

	平成27年3月期 1Q 1Q FY 15/3					平成27年3月期 2Q(計画:中間計画-1Q) 2Q FY 15/3 (Forecasts: 1st-Half Forecasts - 1Q Results)					平成27年3月期 中間(計画) 1st-Half FY 15/3 (Forecasts)				平成27年3月期 通期(計画) FY 15/3(Forecasts)		
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対中間比 Vs. 1st-Half (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対中間比 Vs. 1st-Half (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高 Net Sales	10,641	100.0	122.2	47.9	23.1	11,558	100.0	116.1	52.1	25.1	22,200	100.0	119.0	48.3	46,000	100.0	114.8
システム System	7,737	72.7	129.3	47.6	22.7	8,502	73.6	122.5	52.4	25.0	16,240	73.2	125.7	47.7	34,050	74.0	120.6
オペレーション Operation	2,567	24.1	99.4	46.6	23.0	2,942	25.5	107.6	53.4	26.4	5,510	24.8	103.6	49.4	11,150	24.2	102.2
プロダクト Products	336	3.2	244.3	74.7	42.0	113	1.0	39.9	25.3	14.2	450	2.0	106.4	56.3	800	1.7	86.9
情報サービス計 IT Services	10,641	100.0	122.2	47.9	23.1	11,558	100.0	116.1	52.1	25.1	22,200	100.0	119.0	48.3	46,000	100.0	114.8
売上原価 Cost of Sales	8,837	83.1	121.9	48.2	23.3	9,512	82.3	117.3	51.8	25.0	18,350	82.7	119.4	48.3	38,000	82.6	115.2
売上総利益 Gross Profit	1,803	16.9	124.0	46.8	22.5	2,046	17.7	110.9	53.2	25.6	3,850	17.3	116.7	48.1	8,000	17.4	113.0
販売費及び一般管理費 SG&A Expenses	954	9.0	114.8	50.3	25.1	945	8.2	118.8	49.7	24.9	1,900	8.6	116.8	50.0	3,800	8.3	110.8
営業利益 Operating Income	848	8.0	136.4	43.5	20.2	1,101	9.5	104.9	56.5	26.2	1,950	8.8	116.6	46.4	4,200	9.1	115.2
営業外収益 Non-Operating Income	69	0.7	55.5	69.3	69.3	30	0.3	188.6	30.7	30.7	100	0.5	70.8	100.0	100	0.2	54.4
営業外費用 Non-Operating Expenses	1	0.0	-	-	-	△ 1	△ 0.0	-	-	-	0	0.0	-	-	0	0.0	-
経常利益 Ordinary Income	915	8.6	122.6	44.7	21.3	1,134	9.8	106.4	55.3	26.4	2,050	9.2	113.1	47.7	4,300	9.3	112.3
特別利益 Extraordinary Income	1,251	11.8	-	100.1	100.1	△ 1	△ 0.0	-	△ 0.1	△ 0.1	1,250	5.6	-	100.0	1,250	2.7	-
特別損失 Extraordinary Losses	1	0.0	-	-	3.8	△ 1	△ 0.0	-	-	△ 3.8	0	0.0	0.0	0.0	30	0.1	-
税引前純利益 Income Before Income Taxes	2,166	20.4	289.8	65.7	39.2	1,133	9.8	106.3	34.3	20.5	3,300	14.9	182.0	59.8	5,520	12.0	144.1
法人税等 Income Taxes	325	3.1	114.5	43.5	19.5	424	3.7	104.9	56.5	25.4	750	3.4	108.8	44.9	1,670	3.6	109.3
純利益 Net Income	1,840	17.3	397.6	72.2	47.8	709	6.1	107.2	27.8	18.4	2,550	11.5	226.8	66.2	3,850	8.4	167.1

参考：平成26年3月期 決算概要
References: Financial Results for FY March 2014

株式会社DTS
DTS CORPORATION

連結 Consolidated

単位:百万円 Units:JPY Million

	平成26年3月期 1Q 1Q FY 14/3				平成26年3月期 2Q 2Q FY 14/3				平成26年3月期 3Q 3Q FY 14/3				平成26年3月期 4Q 4Q FY 14/3				平成26年3月期 通期 FY 14/3			
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	
売上高	14,928	100.0	102.1	23.3	15,892	100.0	105.1	24.8	15,168	100.0	105.3	23.6	18,185	100.0	107.6	28.3	64,174	100.0	105.1	
システム	8,725	58.4	102.2	21.3	10,339	65.1	107.4	25.3	9,697	63.9	109.8	23.7	12,166	66.9	109.5	29.7	40,929	63.8	107.4	
オペレーション	3,284	22.0	99.7	24.9	3,272	20.6	93.2	24.8	3,282	21.6	93.2	24.9	3,370	18.5	95.4	25.5	13,209	20.6	95.3	
プロダクトその他	1,825	12.2	106.8	31.0	1,174	7.4	127.8	20.0	1,090	7.2	119.1	18.5	1,795	9.9	138.0	30.5	5,886	9.2	121.5	
情報サービス計	13,835	92.7	102.2	23.0	14,786	93.0	105.2	24.6	14,070	92.8	106.0	23.4	17,333	95.3	108.7	28.9	60,025	93.5	105.6	
人材サービス	1,093	7.3	100.9	26.3	1,106	7.0	104.7	26.7	1,097	7.2	96.9	26.5	851	4.7	89.7	20.5	4,149	6.5	98.3	
売上原価	12,675	84.9	100.5	23.7	13,201	83.1	103.3	24.7	12,592	83.0	103.9	23.5	15,078	82.9	106.4	28.2	53,548	83.4	103.6	
売上総利益	2,253	15.1	111.6	21.2	2,690	16.9	115.0	25.3	2,576	17.0	113.0	24.2	3,106	17.1	114.1	29.2	10,626	16.6	113.5	
販売費及び一般管理費	1,467	9.8	103.7	24.9	1,398	8.8	109.8	23.8	1,504	9.9	111.8	25.6	1,514	8.3	114.4	25.7	5,885	9.2	109.9	
営業利益	785	5.3	129.9	16.6	1,292	8.1	121.2	27.2	1,071	7.1	114.8	22.6	1,592	8.8	113.8	33.6	4,741	7.4	118.5	
営業外収益	29	0.2	91.4	28.7	20	0.1	97.5	19.9	35	0.2	102.4	34.9	16	0.1	211.6	16.5	101	0.2	106.7	
営業外費用	9	0.1	993.2	27.7	6	0.0	294.4	19.1	△ 1	△ 0.0	△ 324.7	△ 4.2	18	0.1	-	57.4	32	0.1	1,031.0	
経常利益	805	5.4	126.7	16.8	1,306	8.2	120.5	27.1	1,108	7.3	114.5	23.0	1,590	8.7	113.0	33.1	4,810	7.5	117.5	
特別利益	0	0.0	-	2.8	0	0.0	-	0.0	19	0.1	262.7	97.2	0	0.0	-	0.0	20	0.0	270.3	
特別損失	3	0.0	2,869.8	66.7	1	0.0	9.7	17.4	0	△ 0.0	△ 94.3	△ 4.9	1	0.0	5.6	20.8	5	0.0	17.8	
税引前純利益	802	5.4	126.2	16.6	1,305	8.2	121.5	27.0	1,128	7.4	115.7	23.4	1,589	8.7	114.7	32.9	4,825	7.5	118.5	
法人税等	366	2.5	120.9	18.0	544	3.4	121.8	26.7	468	3.1	116.4	23.0	658	3.6	107.0	32.3	2,037	3.2	115.3	
少引前純利益	435	2.9	131.1	15.6	760	4.8	121.3	27.3	660	4.4	115.2	23.7	930	5.1	120.9	33.4	2,787	4.3	121.1	
少数株主利益	31	0.2	126.6	23.3	42	0.3	139.3	31.4	54	0.4	253.3	41.0	5	0.0	11.8	4.3	133	0.2	106.9	
純利益	404	2.7	131.4	15.3	718	4.5	120.4	27.1	605	4.0	109.8	22.8	925	5.1	128.2	34.9	2,653	4.1	121.9	

単独 Non-consolidated

	平成26年3月期 1Q 1Q FY 14/3				平成26年3月期 2Q 2Q FY 14/3				平成26年3月期 3Q 3Q FY 14/3				平成26年3月期 4Q 4Q FY 14/3				平成26年3月期 通期 FY 14/3			
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	
売上高	8,705	100.0	105.5	21.7	9,957	100.0	109.7	24.8	9,630	100.0	109.8	24.0	11,778	100.0	112.0	29.4	40,071	100.0	109.5	
システム	5,983	68.7	107.5	21.2	6,938	69.7	109.8	24.6	6,721	69.8	112.3	23.8	8,600	73.0	114.7	30.4	28,244	70.5	111.3	
オペレーション	2,584	29.7	99.1	23.7	2,733	27.5	103.8	25.1	2,785	28.9	104.0	25.5	2,802	23.8	102.2	25.7	10,906	27.2	102.3	
プロダクト	137	1.6	178.4	15.0	285	2.9	236.3	31.0	122	1.3	115.5	13.3	375	3.2	137.2	40.7	920	2.3	159.5	
情報サービス計	8,705	100.0	105.5	21.7	9,957	100.0	109.7	24.8	9,630	100.0	109.8	24.0	11,778	100.0	112.0	29.4	40,071	100.0	109.5	
売上原価	7,251	83.3	103.4	22.0	8,112	81.5	107.8	24.6	7,916	82.2	109.6	24.0	9,713	82.5	111.1	29.4	32,994	82.3	108.2	
売上総利益	1,453	16.7	117.4	20.5	1,845	18.5	118.8	26.1	1,713	17.8	111.0	24.2	2,064	17.5	116.7	29.2	7,076	17.7	115.9	
販売費及び一般管理費	831	9.6	111.7	24.2	795	8.0	114.5	23.2	891	9.3	114.7	26.0	911	7.7	119.9	26.6	3,430	8.6	115.2	
営業利益	622	7.1	125.9	17.1	1,049	10.5	122.3	28.8	821	8.5	107.1	22.5	1,152	9.8	114.4	31.6	3,646	9.1	116.6	
営業外収益	124	1.4	125.7	67.9	16	0.2	102.6	8.8	30	0.3	117.7	16.6	12	0.1	99.0	6.6	183	0.5	119.8	
営業外費用	0	0.0	0.0	-	0	0.0	0.0	-	0	0.0	0.0	-	0	△ 0.0	0.0	-	0	0.0	-	
経常利益	747	8.6	125.9	19.5	1,065	10.7	122.0	27.8	852	8.9	107.4	22.3	1,164	9.9	114.1	30.4	3,830	9.6	116.7	
特別利益	0	0.0	-	100.0	0	0.0	-	0.0	0	0.0	0.0	0.0	0	0.0	-	0.0	0	0.0	7.6	
特別損失	0	0.0	-	0.0	0	0.0	0.1	100.0	0	0.0	0.0	0.0	0	0.0	0.0	0.0	0	0.0	0.0	
税引前純利益	747	8.6	126.0	19.5	1,065	10.7	123.5	27.8	852	8.9	106.4	22.2	1,164	9.9	115.0	30.4	3,830	9.6	117.1	
法人税等	284	3.3	124.4	18.6	404	4.1	125.6	26.5	323	3.4	107.2	21.2	515	4.4	136.5	33.7	1,527	3.8	124.2	
純利益	462	5.3	127.0	20.1	661	6.6	122.2	28.7	529	5.5	106.0	23.0	649	5.5	102.3	28.2	2,303	5.7	112.9	