

平成26年3月期 第3四半期 決算概要

Summary of Financial Results for 3Q FY March 2014 Total (Apr.-Dec.)

株式会社DTS
DTS Corporation

■損益計算書 P/L

単位: 百万円 Units: JPY Million	連結 Consolidated						単独 Non-consolidated					
	金額	売上比	前年同期比 YoY		計画比 Vs. Forecasts		金額	売上比	前年同期比 YoY		計画比 Vs. Forecasts	
	Amount	Ratio to Sales	Change	Diff	Change	Diff	Amount	Ratio to Sales	Change	Diff	Change	Diff
売上高 Net Sales	45,989	100.0%	104.2%	1,845	102.7%	1,189	28,293	100.0%	108.4%	2,200	104.8%	1,293
システム System	28,762	62.5%	106.5%	1,760	103.1%	862	19,644	69.4%	109.9%	1,775	103.8%	724
オペレーション Operation	9,839	21.4%	95.3%	△ 486	103.6%	339	8,103	28.6%	102.3%	183	103.9%	303
プロダクトその他 Products etc	4,091	8.9%	115.4%	547	99.8%	△ 8	545	1.9%	179.5%	241	194.8%	265
情報サービス IT Services	42,692	92.8%	104.5%	1,820	102.9%	1,192	28,293	100.0%	108.4%	2,200	104.8%	1,293
人材サービス Staffing Service	3,297	7.2%	100.7%	24	99.9%	△ 2	-	-	-	-	-	-
売上原価 Cost of Sales	38,469	83.6%	102.6%	963	102.6%	969	23,280	82.3%	107.0%	1,524	103.9%	880
売上総利益 Gross Profit	7,520	16.4%	113.3%	881	103.0%	220	5,012	17.7%	115.6%	675	109.0%	412
販売費及び一般管理費 SG&A Expenses	4,371	9.5%	108.4%	336	94.4%	△ 258	2,519	8.9%	113.6%	302	96.9%	△ 80
営業利益 Operating Income	3,149	6.8%	120.9%	544	117.9%	479	2,493	8.8%	117.6%	373	124.7%	493
営業外収益 Non-Operating Income	84	0.2%	97.2%	△ 2	113.2%	9	171	0.6%	121.6%	30	137.4%	46
営業外費用 Non-Operating Expenses	13	0.0%	402.7%	10	-	13	-	-	0.0%	△ 0	-	-
経常利益 Ordinary Income	3,219	7.0%	119.8%	532	117.3%	474	2,665	9.4%	117.9%	404	125.4%	540
特別利益 Extraordinary Income	20	0.0%	270.3%	12	-	20	0	0.0%	7.6%	△ 6	-	-
特別損失 Extraordinary Losses	4	0.0%	42.5%	△ 6	-	4	0	0.0%	0.1%	△ 10	-	-
税引前四半期純利益 Income Before Income Taxes	3,235	7.0%	120.5%	551	117.9%	490	2,665	9.4%	118.1%	408	125.5%	540
法人税等 Income Taxes	1,379	3.0%	119.7%	226	117.9%	209	1,012	3.6%	118.8%	160	126.5%	212
少引前四半期純利益 Income Before Minority Interests in Net Income	1,856	4.0%	121.2%	324	117.9%	281	-	-	-	-	-	-
少数株主利益 Minority Interests in Net Income	128	0.3%	167.5%	51	128.2%	28	-	-	-	-	-	-
四半期純利益 Net Income	1,728	3.8%	118.7%	272	117.2%	253	1,653	5.8%	117.7%	248	124.8%	328

Net Sales

[104.2% YoY]

Sales rose, driven by the increased sales (106.5% YoY) for the system as a result of good performance in the development projects for financial institutions.

◆ System: Sales rose, driven by a substantial increase in a large-scale project for a bank and steady growth in development projects for trust banks, securities, etc., as well as new projects won in the manufacturing sector, construction sector, real estate sector, etc., offsetting the shift to the maintenance phase in major projects for some customers in the previous fiscal year.

◆ Operation: Sales declined because services were terminated in some projects despite increases in operating projects for cloud operators and others.

◆ Products and other: Sales were robust due to strong sales of equipment, including servers and storage equipment, to specific customers. PC replacement demand also contributed to the rise in sales.

◆ Staffing services: Sales rose in outsourcing operations, while staffing service operations remained sluggish.

[102.7% vs. initial plan]

Sales grew at a healthy pace due to an increase in demand.

Gross Profit

[113.3% YoY]

Gross profit increased due to increased sales and fewer unprofitable projects as a result of enhanced project management.

[103.0% vs. initial plan]

Gross profit grew steadily.

Operating Income

[120.9% YoY]

Income rose, primarily due to an improvement in the gross profit margin, despite the strategic expenditure on strengthening the sales system, creating new solutions, and others.

[117.9% vs. initial plan]

Income exceeded the initial plan, reflecting an increase in gross profit and the curtailment of various costs.

■受注 Orders

単位: 百万円 Units: JPY Million	連結 Consolidated				単独 Non-consolidated			
	金額	構成比	前年同期比 YoY		金額	構成比	前年同期比 YoY	
	Amount	Share	Change	Diff	Amount	Share	Change	Diff
受注高 Order Volume	39,547	100.0%	106.0%	2,229	22,282	100.0%	112.0%	2,393
システム System	27,185	68.7%	111.2%	2,730	18,127	81.4%	119.6%	2,965
オペレーション Operation	4,824	12.2%	79.5%	△ 1,243	3,389	15.2%	79.3%	△ 884
プロダクトその他 Products etc	4,424	11.2%	119.6%	726	765	3.4%	169.0%	312
情報サービス IT Services	36,435	92.1%	106.5%	2,212	-	-	-	-
人材サービス Staffing Service	3,112	7.9%	100.5%	16	-	-	-	-
受注残高 Order Backlog	13,842	100.0%	104.3%	566	9,862	100.0%	110.6%	941
システム System	9,773	70.6%	110.1%	898	7,360	74.6%	117.2%	1,080
オペレーション Operation	2,849	20.6%	87.1%	△ 423	2,244	22.8%	92.0%	△ 194
プロダクトその他 Products etc	371	2.7%	169.0%	151	257	2.6%	127.7%	55
情報サービス IT Services	12,994	93.9%	105.1%	626	-	-	-	-
人材サービス Staffing Service	848	6.1%	93.4%	△ 60	-	-	-	-

■エンドユーザー別売上高 Net Sales by End Users

(単独、システムおよびオペレーション Non-consolidated, System and Operation)

単位: 百万円 Units: JPY Million	単独 Non-consolidated			
	金額	構成比	前年同期比 YoY	
	Amount	Share	Change	Diff
金融 Finance	10,638	38.3%	113.3%	1,246
運輸通信 Communications	6,087	21.9%	96.7%	△ 207
サービス Services	6,008	21.7%	104.6%	264
その他 Other	5,014	18.1%	115.0%	655
うち製造 Manufacturing	2,120	7.6%	134.6%	545
うち卸小売 Distribution	911	3.3%	78.6%	△ 247
うち公共 Public	599	2.2%	106.0%	34
システム+オペ System and Operation	27,747	100.0%	107.6%	1,959

Finance
Sales increased substantially, mainly attributable to a large project for a bank.

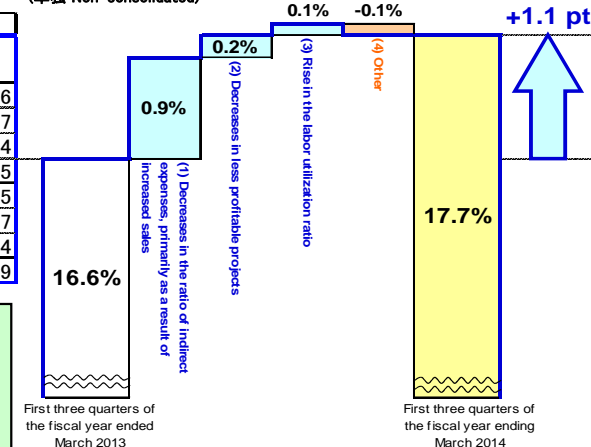
Services
Demand increased for a wide range of customers.

Transportation & Communications
Sales decreased as a result of the rollout of services in the major projects of the previous fiscal year.

Other
Sales increased thanks to new projects won mainly in the manufacturing sector.

■売上総利益率 Gross Profit Margin

(単独 Non-consolidated)



平成26年3月期 第3四半期 決算概要(グループ会社)
Group Company Results for 3Q FY March 2014 Total (Apr.-Dec.)

株式会社DTS
DTS CORPORATION

単位:百万円
Units:JPY Million

社名 Company name	売上高 Net Sales					営業利益 Operating Income					
	金額 Amount	前年同期比 YoY		計画比 Vs. Forecasts		金額 Amount	売上比率 Ratio to Sales	前年同期比 YoY		計画比 Vs. Forecasts	
		Change	Diff	Change	Diff			Change	Diff	Change	Diff
データリンクス DATALINKS CORPORATION	5,990	102.6%	153	99.0%	△ 61	250	4.2%	143.5%	75	121.5%	44
デジタルテクノロジー DIGITAL TECHNOLOGIES CORPORATION	4,710	89.6%	△ 549	97.7%	△ 110	30	0.6%	44.9%	△ 37	46.4%	△ 34
FAITEC FAITEC CORPORATION	4,097	99.9%	△ 3	101.4%	56	325	8.0%	276.0%	207	117.6%	48
日本SE JAPAN SYSTEMS ENGINEERING CORPORATION	3,125	109.0%	257	98.2%	△ 57	149	4.8%	84.5%	△ 27	92.3%	△ 12
総合システムサービス SOUGOU SYSTEM SERVICE CORPORATION	851	96.2%	△ 33	96.4%	△ 32	54	6.4%	72.7%	△ 20	130.8%	12
九州DTS KYUSYU DTS CORPORATION	780	82.3%	△ 167	94.1%	△ 48	29	3.8%	66.7%	△ 14	91.2%	△ 2
MIRUCA MIRUCA CORPORATION	276	105.1%	13	96.8%	△ 9	21	7.8%	-	[+30]	116.8%	3
遼天斯(上海)軟件技術有限公司 DTS(Shanghai) CORPORATION	194	-	-	91.5%	△ 18	△ 36	-	-	-	-	[△32]

注釈 Notes:

各社単独の数値であり、すべてを合計しても連結の数値とは一致しません。
Figures for each company are on a non-consolidated basis, so the total does not equal consolidated figures.
データリンクスの計画は当社の予想であり、データリンクスの公表値ではありません。
The Forecasts of DATALINKS CORPORATION is our expectation, and no value of making public of DATALINKS CORPORATION.

平成26年3月期 業績予想
Forecasts for FY March 2014

株式会社DTS
DTS Corporation

連結 Consolidated

単位:百万円 Units:JPY Million

	平成26年3月期 1Q 1Q FY 14/3				平成26年3月期 2Q 2Q FY 14/3				平成26年3月期 3Q 3Q FY 14/3				平成26年3月期 4Q(計画:通期計画-3Q累計) 4Q FY 14/3 (Forecasts: FY 14/3 Forecasts minus 3Q Total Results)				平成26年3月期 通期(計画) FY 14/3(Forecasts)		
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期計画比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高 Net Sales	14,928	100.0	102.1	24.1	15,892	100.0	105.1	25.6	15,168	100.0	105.3	24.5	16,010	100.0	94.8	25.8	62,000	100.0	101.6
システム System	8,725	58.4	102.2	21.9	10,339	65.1	107.4	25.9	9,697	63.9	109.8	24.3	11,137	69.6	100.2	27.9	39,900	64.4	104.7
オペレーション Operation	3,284	22.0	99.7	25.7	3,272	20.6	93.2	25.6	3,282	21.6	93.2	25.6	2,960	18.5	83.8	23.1	12,800	20.6	92.4
プロダクトその他 Products etc	1,825	12.2	106.8	36.5	1,174	7.4	127.8	23.5	1,090	7.2	119.1	21.8	908	5.7	69.9	18.2	5,000	8.1	103.2
情報サービス計 IT Services	13,835	92.7	102.2	24.0	14,786	93.0	105.2	25.6	14,070	92.8	106.0	24.4	15,007	93.7	94.1	26.0	57,700	93.1	101.6
人材サービス Staffing Service	1,093	7.3	100.9	25.4	1,106	7.0	104.7	25.7	1,097	7.2	96.9	25.5	1,002	6.3	105.6	23.3	4,300	6.9	101.8
売上原価 Cost of Sales	12,675	84.9	100.5	24.5	13,201	83.1	103.3	25.5	12,592	83.0	103.9	24.3	13,330	83.3	94.1	25.7	51,800	83.5	100.2
売上総利益 Gross Profit	2,253	15.1	111.6	22.1	2,690	16.9	115.0	26.4	2,576	17.0	113.0	25.3	2,679	16.7	98.4	26.3	10,200	16.5	109.0
販売費及び一般管理費 SG&A Expenses	1,467	9.8	103.7	24.1	1,398	8.8	109.8	22.9	1,504	9.9	111.8	24.7	1,728	10.8	130.7	28.3	6,100	9.8	113.9
営業利益 Operating Income	785	5.3	129.9	19.2	1,292	8.1	121.2	31.5	1,071	7.1	114.8	26.1	950	5.9	68.0	23.2	4,100	6.6	102.4
営業外収益 Non-Operating Income	29	0.2	91.4	58.3	20	0.1	97.5	40.5	35	0.2	102.4	71.0	△ 34	△ 0.2	-	-	50	0.1	52.5
営業外費用 Non-Operating Expenses	9	0.1	993.2	-	6	0.0	294.4	-	△ 1	△ 0.0	-	-	△ 13	△ 0.1	-	-	-	-	-
経常利益 Ordinary Income	805	5.4	126.7	19.4	1,306	8.2	120.5	31.5	1,108	7.3	114.5	26.7	930	5.8	66.1	22.4	4,150	6.7	101.3
特別利益 Extraordinary Income	0	0.0	-	-	-	-	-	-	19	0.1	262.7	-	△ 20	△ 0.1	-	-	-	-	-
特別損失 Extraordinary Losses	3	0.0	-	-	1	0.0	9.7	-	△ 0	△ 0.0	-	-	△ 4	△ 0.0	-	-	-	-	-
税引前純利益 Income Before Income Taxes	802	5.4	126.2	19.3	1,305	8.2	121.5	31.4	1,128	7.4	115.7	27.2	914	5.7	66.0	22.0	4,150	6.7	102.0
法人税等 Income Taxes	366	2.5	120.9	20.3	544	3.4	121.8	30.2	468	3.1	116.4	25.9	425	2.7	69.2	23.6	1,805	2.9	102.1
少引前純利益 Income Before Minority interests in Net Income	435	2.9	131.1	18.6	760	4.8	121.3	32.4	660	4.4	115.2	28.1	488	3.1	63.4	20.8	2,345	3.8	-
少数株主利益 Minority interests in Net Income	31	0.2	126.6	21.5	42	0.3	139.3	29.0	54	0.4	253.3	37.9	16	0.1	34.5	11.6	145	0.2	115.7
純利益 Net Income	404	2.7	131.4	18.4	718	4.5	120.4	32.6	605	4.0	109.8	27.5	471	2.9	65.4	21.4	2,200	3.5	101.0

単独 Non-consolidated

	平成26年3月期 1Q 1Q FY 14/3				平成26年3月期 2Q 2Q FY 14/3				平成26年3月期 3Q 3Q FY 14/3				平成26年3月期 4Q(計画:通期計画-3Q累計) 4Q FY 14/3 (Forecasts: FY 14/3 Forecasts minus 3Q Total Results)				平成26年3月期 通期(計画) FY 14/3(Forecasts)		
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期計画比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高 Net Sales	8,705	100.0	105.5	22.9	9,957	100.0	109.7	26.2	9,630	100.0	109.8	25.3	9,706	100.0	92.3	25.5	38,000	100.0	103.8
システム System	5,983	68.7	107.5	22.2	6,938	69.7	109.8	25.7	6,721	69.8	112.3	24.9	7,305	75.3	97.4	27.1	26,950	70.9	106.2
オペレーション Operation	2,584	29.7	99.1	24.4	2,733	27.5	103.8	25.8	2,785	28.9	104.0	26.3	2,496	25.7	91.1	23.6	10,600	27.9	99.4
プロダクト Products	137	1.6	178.4	30.6	285	2.9	236.3	63.4	122	1.3	115.5	27.2	△ 95	△ 1.0	-	-	450	1.2	78.0
情報サービス計 IT Services	8,705	100.0	105.5	22.9	9,957	100.0	109.7	26.2	9,630	100.0	109.8	25.3	9,706	100.0	92.3	25.5	38,000	100.0	103.8
売上原価 Cost of Sales	7,251	83.3	103.4	23.1	8,112	81.5	107.8	25.8	7,916	82.2	109.6	25.2	8,169	84.2	93.4	26.0	31,450	82.8	103.1
売上総利益 Gross Profit	1,453	16.7	117.4	22.2	1,845	18.5	118.8	28.2	1,713	17.8	111.0	26.2	1,537	15.8	86.9	23.5	6,550	17.2	107.3
販売費及び一般管理費 SG&A Expenses	831	9.6	111.7	24.5	795	8.0	114.5	23.4	891	9.3	114.7	26.2	880	9.1	115.9	25.9	3,400	8.9	114.2
営業利益 Operating Income	622	7.1	125.9	19.8	1,049	10.5	122.3	33.3	821	8.5	107.1	26.1	656	6.8	65.1	20.8	3,150	8.3	100.7
営業外収益 Non-Operating Income	124	1.4	125.7	83.3	16	0.2	102.6	10.8	30	0.3	117.7	20.3	△ 21	△ 0.2	-	-	150	0.4	97.7
営業外費用 Non-Operating Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
経常利益 Ordinary Income	747	8.6	125.9	22.6	1,065	10.7	122.0	32.3	852	8.9	107.4	25.8	634	6.5	62.2	19.2	3,300	8.7	100.6
特別利益 Extraordinary Income	0	0.0	-	-	-	-	-	-	-	-	-	-	△ 0	△ 0.0	-	-	-	-	-
特別損失 Extraordinary Losses	-	-	-	-	0	0.0	0.1	-	-	-	-	-	△ 0	△ 0.0	-	-	-	-	-
税引前純利益 Income Before Income Taxes	747	8.6	126.0	22.7	1,065	10.7	123.5	32.3	852	8.9	106.4	25.8	634	6.5	62.6	19.2	3,300	8.7	100.9
法人税等 Income Taxes	284	3.3	124.4	22.8	404	4.1	125.6	32.3	323	3.4	107.2	25.9	237	2.4	63.0	19.0	1,250	3.3	101.7
純利益 Net Income	462	5.3	127.0	22.6	661	6.6	122.2	32.3	529	5.5	106.0	25.8	396	4.1	62.4	19.3	2,050	5.4	100.5

参考：平成25年3月期 決算概要
References: Financial Results for FY March 2013

株式会社DTS
DTS Corporation

連結 Consolidated

単位:百万円 Units:JPY Million

		平成25年3月期 1Q 1Q FY 13/3				平成25年3月期 2Q 2Q FY 13/3				平成25年3月期 3Q 3Q FY 13/3				平成25年3月期 4Q 4Q FY 13/3				平成25年3月期 通期 FY 13/3		
		金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対同期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対同期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対同期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対同期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高	Net Sales	14,626	100.0	105.6	24.0	15,115	100.0	105.4	24.8	14,402	100.0	107.6	23.6	16,895	100.0	107.0	27.7	61,039	100.0	106.4
システム	System	8,538	58.4	105.9	22.4	9,631	63.7	106.3	25.3	8,831	61.3	105.7	23.2	11,111	65.8	106.9	29.2	38,113	62.4	106.2
オペレーション	Operation	3,294	22.5	100.0	23.8	3,509	23.2	112.1	25.3	3,521	24.5	115.7	25.4	3,533	20.9	110.3	25.5	13,859	22.7	109.4
プロダクトその他	Products etc	1,709	11.7	127.9	35.3	918	6.1	93.1	19.0	915	6.4	107.2	18.9	1,300	7.7	115.9	26.9	4,844	7.9	112.7
情報サービス計	IT Services	13,542	92.6	106.7	23.8	14,059	93.0	106.7	24.7	13,269	92.1	108.3	23.4	15,945	94.4	108.3	28.1	56,817	93.1	107.5
人材サービス	Staffing Service	1,083	7.4	93.2	25.7	1,056	7.0	90.7	25.0	1,133	7.9	99.7	26.8	949	5.6	88.3	22.5	4,222	6.9	93.0
売上原価	Cost of Sales	12,607	86.2	105.9	24.4	12,776	84.5	103.3	24.7	12,122	84.2	107.0	23.5	14,172	83.9	107.6	27.4	51,679	84.7	106.0
売上総利益	Gross Profit	2,019	13.8	103.7	21.6	2,339	15.5	118.6	25.0	2,279	15.8	110.5	24.4	2,722	16.1	103.6	29.1	9,360	15.3	108.7
販売費及び一般管理費	SG&A Expenses	1,414	9.7	93.1	26.4	1,273	8.4	91.9	23.8	1,346	9.3	95.4	25.1	1,323	7.8	100.0	24.7	5,357	8.8	95.0
営業利益	Operating Income	605	4.1	141.5	15.1	1,065	7.0	181.3	26.6	933	6.5	143.1	23.3	1,399	8.3	107.1	34.9	4,003	6.6	134.6
営業外収益	Non-Operating Income	31	0.2	76.6	33.5	20	0.1	136.6	21.8	34	0.2	127.9	36.4	7	0.0	41.9	8.3	95	0.2	92.6
営業外費用	Non-Operating Expenses	0	0.0	36.2	28.8	2	0.0	115.2	66.9	0	0.0	26.8	13.4	△0	△0.0	-	-	3	0.0	47.7
経常利益	Ordinary Income	636	4.3	136.2	15.5	1,084	7.2	180.4	26.5	967	6.7	142.8	23.6	1,407	8.3	106.3	34.4	4,095	6.7	133.4
特別利益	Extraordinary Income	-	-	-	-	-	-	-	-	7	0.1	-	100.0	-	-	-	-	7	0.0	150.2
特別損失	Extraordinary Losses	0	0.0	3.5	0.4	10	0.1	23.8	31.9	0	0.0	1.3	0.9	21	0.1	773.1	66.7	32	0.1	44.7
税引前純利益	Income Before Income Taxes	635	4.3	137.4	15.6	1,073	7.1	191.0	26.4	974	6.8	148.8	24.0	1,385	8.2	104.9	34.0	4,070	6.7	135.6
法人税等	Income Taxes	303	2.1	160.0	17.2	447	3.0	144.9	25.3	402	2.8	72.8	22.7	615	3.6	198.6	34.8	1,767	2.9	130.0
少引前純利益	Income Before Minority interests in Net Income	332	2.3	121.6	14.4	626	4.1	247.1	27.2	572	4.0	554.9	24.9	770	4.6	76.2	33.5	2,302	3.8	140.2
少数株主利益	Minority interests in Net Income	24	0.2	114.1	19.6	30	0.2	-	24.1	21	0.2	105.7	17.3	48	0.3	100.6	38.9	125	0.2	145.3
純利益	Net Income	307	2.1	122.3	14.1	596	3.9	231.2	27.4	551	3.8	666.3	25.3	721	4.3	74.9	33.1	2,177	3.6	140.0

単独 Non-consolidated

		平成25年3月期 1Q 1Q FY 13/3				平成25年3月期 2Q 2Q FY 13/3				平成25年3月期 3Q 3Q FY 13/3				平成25年3月期 4Q 4Q FY 13/3				平成25年3月期 通期 FY 13/3		
		金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対同期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対同期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対同期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対同期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高	Net Sales	8,249	100.0	102.9	22.5	9,075	100.0	102.7	24.8	8,767	100.0	105.8	24.0	10,515	100.0	112.3	28.7	36,607	100.0	106.1
システム	System	5,564	67.5	103.9	21.9	6,320	69.6	101.2	24.9	5,984	68.2	102.6	23.6	7,500	71.3	112.8	29.6	25,369	69.3	105.4
オペレーション	Operation	2,607	31.6	101.0	24.5	2,634	29.0	104.9	24.7	2,677	30.5	112.6	25.1	2,741	26.1	106.5	25.7	10,661	29.1	106.1
プロダクト	Products	77	0.9	97.7	13.4	120	1.3	151.8	20.9	105	1.2	138.2	18.4	273	2.6	191.2	47.4	577	1.6	152.7
情報サービス計	IT Services	8,249	100.0	102.9	22.5	9,075	100.0	102.7	24.8	8,767	100.0	105.8	24.0	10,515	100.0	112.3	28.7	36,607	100.0	106.1
売上原価	Cost of Sales	7,010	85.0	102.4	23.0	7,521	82.9	102.2	24.7	7,223	82.4	104.2	23.7	8,747	83.2	114.6	28.7	30,502	83.3	106.0
売上総利益	Gross Profit	1,238	15.0	106.1	20.3	1,553	17.1	105.4	25.4	1,544	17.6	114.0	25.3	1,768	16.8	102.2	29.0	6,105	16.7	106.6
販売費及び一般管理費	SG&A Expenses	744	9.0	91.8	25.0	695	7.7	94.4	23.3	777	8.9	101.5	26.1	760	7.2	107.5	25.5	2,977	8.1	98.6
営業利益	Operating Income	494	6.0	138.6	15.8	858	9.5	116.3	27.4	767	8.7	130.2	24.5	1,007	9.6	98.5	32.2	3,127	8.5	115.5
営業外収益	Non-Operating Income	99	1.2	81.9	64.8	15	0.2	114.5	10.3	25	0.3	95.7	16.9	12	0.1	97.3	8.0	153	0.4	87.8
営業外費用	Non-Operating Expenses	0	0.0	-	-	0	0.0	878.7	-	△0	△0.0	-	-	△0	△0.0	-	-	-	-	-
経常利益	Ordinary Income	593	7.2	124.2	18.1	873	9.6	116.2	26.6	793	9.0	128.8	24.2	1,020	9.7	98.5	31.1	3,281	9.0	113.9
特別利益	Extraordinary Income	-	-	-	-	-	-	-	-	7	0.1	-	100.0	-	-	-	-	7	0.0	-
特別損失	Extraordinary Losses	-	-	-	-	10	0.1	-	-	0	0.0	-	1.6	8	0.1	256.8	43.1	18	0.1	319.4
税引前純利益	Income Before Income Taxes	593	7.2	120.7	18.1	863	9.5	114.5	26.4	800	9.1	130.0	24.5	1,012	9.6	98.0	31.0	3,270	8.9	113.0
法人税等	Income Taxes	229	2.8	187.6	18.6	321	3.5	100.3	26.2	301	3.4	69.8	24.5	377	3.6	89.1	30.7	1,229	3.4	94.7
純利益	Net Income	364	4.4	98.6	17.9	541	6.0	125.1	26.5	499	5.7	271.2	24.5	635	6.0	104.3	31.1	2,040	5.6	127.9