

# 平成27年3月期 第3四半期 決算概要

## Summary of Financial Results for 3Q FY March 2015 Total (Apr.-Dec.)

株式会社DTS  
DTS Corporation

### ■損益計算書 P/L

単位: 百万円 Units: JPY Million	連結 Consolidated						単独 Non-consolidated					
	金額	売上比	前年同期比 YoY		計画比 Vs. Forecasts		金額	売上比	前年同期比 YoY		計画比 Vs. Forecasts	
			Change	Diff	Change	Diff			Change	Diff	Change	Diff
<b>売上高</b> Net Sales	<b>53,637</b>	<b>100.0%</b>	<b>116.6%</b>	<b>7,647</b>	<b>102.0%</b>	<b>1,037</b>	<b>35,512</b>	<b>100.0%</b>	<b>125.5%</b>	<b>7,219</b>	<b>102.3%</b>	<b>812</b>
システム System	35,665	66.5%	124.0%	6,903	102.5%	865	26,737	75.3%	136.1%	7,093	103.2%	837
オペレーション Operation	9,683	18.1%	98.4%	△ 155	99.8%	△ 16	7,914	22.3%	97.7%	△ 189	98.9%	△ 85
プロダクトその他 Products etc	5,525	10.3%	135.1%	1,434	106.3%	325	860	2.4%	157.7%	314	107.5%	60
情報サービス IT Services	50,875	94.9%	119.2%	8,183	102.4%	1,175	35,512	100.0%	125.5%	7,219	102.3%	812
人材サービス Staffing Service	2,761	5.1%	83.8%	△ 535	95.2%	△ 138	-	-	-	-	-	-
<b>売上原価</b> Cost of Sales	<b>44,314</b>	<b>82.6%</b>	<b>115.2%</b>	<b>5,844</b>	<b>102.0%</b>	<b>864</b>	<b>29,053</b>	<b>81.8%</b>	<b>124.8%</b>	<b>5,772</b>	<b>101.9%</b>	<b>553</b>
<b>売上総利益</b> Gross Profit	<b>9,322</b>	<b>17.4%</b>	<b>124.0%</b>	<b>1,802</b>	<b>101.9%</b>	<b>172</b>	<b>6,459</b>	<b>18.2%</b>	<b>128.9%</b>	<b>1,446</b>	<b>104.2%</b>	<b>259</b>
販売費及び一般管理費 SG&A Expenses	4,968	9.3%	113.7%	597	96.5%	△ 181	2,640	7.4%	104.8%	121	96.0%	△ 109
<b>営業利益</b> Operating Income	<b>4,354</b>	<b>8.1%</b>	<b>138.3%</b>	<b>1,205</b>	<b>108.9%</b>	<b>354</b>	<b>3,818</b>	<b>10.8%</b>	<b>153.2%</b>	<b>1,325</b>	<b>110.7%</b>	<b>368</b>
営業外収益 Non-Operating Income	106	0.2%	125.9%	21	164.3%	41	128	0.4%	74.7%	△ 43	119.9%	21
営業外費用 Non-Operating Expenses	25	0.0%	181.9%	11	169.2%	10	7	0.0%	-	7	105.9%	0
<b>経常利益</b> Ordinary Income	<b>4,435</b>	<b>8.3%</b>	<b>137.8%</b>	<b>1,215</b>	<b>109.5%</b>	<b>385</b>	<b>3,939</b>	<b>11.1%</b>	<b>147.8%</b>	<b>1,274</b>	<b>111.0%</b>	<b>389</b>
特別利益 Extraordinary Income	0	0.0%	0.0%	△ 20	-	0	1,251	3.5%	-	1,251	99.3%	△ 8
特別損失 Extraordinary Losses	263	0.5%	-	258	175.6%	113	134	0.4%	-	134	335.4%	94
税引前四半期純利益 Income Before Income Taxes	4,172	7.8%	128.9%	936	107.0%	272	5,057	14.2%	189.7%	2,391	106.0%	287
法人税等 Income Taxes	1,658	3.1%	120.2%	278	107.7%	118	1,364	3.8%	134.8%	352	107.5%	94
少引前四半期純利益 Income Before Minority Interests in Net Income	2,513	4.7%	135.4%	657	106.5%	153	-	-	-	-	-	-
少数株主利益 Minority Interests in Net Income	64	0.1%	50.7%	△ 63	108.2%	4	-	-	-	-	-	-
<b>四半期純利益</b> Net Income	<b>2,448</b>	<b>4.6%</b>	<b>141.7%</b>	<b>720</b>	<b>106.5%</b>	<b>148</b>	<b>3,692</b>	<b>10.4%</b>	<b>223.3%</b>	<b>2,039</b>	<b>105.5%</b>	<b>192</b>

### Net Sales

[116.6% YoY]

The higher sales were attributable to robust demand for System and Products as well as the business results of subsidiaries being newly reflected in the consolidated accounts.

**System:** Sales increased due to the expansion of demand for the large-scale system integration of banks in the finance sector and the strong performance of development projects in the public sector, such as the unification of pension plans and the upgrading of systems in local governments, in addition to more subsidiaries being reflected in the consolidated accounts.

**Operations:** Sales remained flat on the back of project downsizing by a customer in the telecommunications sector, despite an expansion of scale by other existing customers.

**Products and other:** Sales rose on the strength of robust demand for servers, data storage equipment, etc. from cloud operators with aggressive capital spending approaches to expand their facilities, along with special demand such as the upgrading of Windows OS.

**Staffing service:** Sales declined due to the operational downsizing implemented for the staffing service business, and the substantial revision made to our disadvantage in product sales-related outsourcing contracts effective from the current fiscal year.

### [102.0% vs. Initial plan]

Sales exceeded the initial plan due to an increase in demand for development projects in the finance sector and the public sector.

### Gross Profit

[124.0% YoY]

The gross profit growth was helped by higher sales along with a decrease in unprofitable projects through intensified project management.

### [101.9% vs. Initial plan]

Gross profit remained higher than the initial plan.

### Operating Income

[138.3% YoY]

The growth in operating income was helped by the higher gross profit, more than offsetting higher SG&A expenses associated with more subsidiaries being included in the consolidated accounts.

### [108.9% vs. Initial plan]

Operating income remained higher than the initial plan, reflecting the higher gross profit and successful cost reduction initiatives.

### ■受注 Orders

単位: 百万円 Units: JPY Million	連結 Consolidated				単独 Non-consolidated			
	金額	構成比	前年同期比 YoY		金額	構成比	前年同期比 YoY	
			Change	Diff			Change	Diff
<b>受注高</b> Order Volume	<b>47,563</b>	<b>100.0%</b>	<b>120.3%</b>	<b>8,015</b>	<b>29,746</b>	<b>100.0%</b>	<b>133.5%</b>	<b>7,463</b>
システム System	36,499	76.7%	134.3%	9,314	26,791	90.1%	147.8%	8,663
オペレーション Operation	3,624	7.6%	75.1%	△ 1,200	2,045	6.9%	60.3%	△ 1,344
プロダクトその他 Products etc	5,598	11.8%	126.5%	1,173	908	3.1%	118.8%	143
情報サービス IT Services	45,721	96.1%	125.5%	9,286	-	-	-	-
人材サービス Staffing Service	1,841	3.9%	59.2%	△ 1,270	-	-	-	-
<b>受注残高</b> Order Backlog	<b>16,168</b>	<b>100.0%</b>	<b>116.8%</b>	<b>2,325</b>	<b>11,868</b>	<b>100.0%</b>	<b>120.3%</b>	<b>2,005</b>
システム System	12,576	77.8%	128.7%	2,803	9,587	80.8%	130.3%	2,227
オペレーション Operation	2,558	15.8%	89.8%	△ 290	2,030	17.1%	90.4%	△ 214
プロダクトその他 Products etc	283	1.8%	76.4%	△ 87	250	2.1%	97.4%	△ 6
情報サービス IT Services	15,419	95.4%	118.7%	2,425	-	-	-	-
人材サービス Staffing Service	749	4.6%	88.3%	△ 99	-	-	-	-

### ■エンドユーザー別売上高 Net Sales by End Users

(単独、システムおよびオペレーション Non-consolidated, System and Operation)

単位: 百万円 Units: JPY Million	単独 Non-consolidated			
	金額	構成比	前年同期比 YoY	
			Change	Diff
金融 Finance	17,378	50.2%	163.5%	6,751
運輸通信 Communications	5,518	15.9%	90.6%	△ 569
サービス Services	6,122	17.7%	102.3%	138
その他 Other	5,632	16.3%	111.6%	584
うち製造 Manufacturing	2,458	7.1%	109.7%	218
うち公共 Public	1,308	3.8%	155.7%	468
うち卸小売 Wholesale&Retail	879	2.5%	95.3%	△ 43
システム+オペ System and Operation	34,652	100.0%	124.9%	6,904

**Finance**  
Sales increased due to the merger with FAITEC CORPORATION and robust development projects for banks and securities firms.

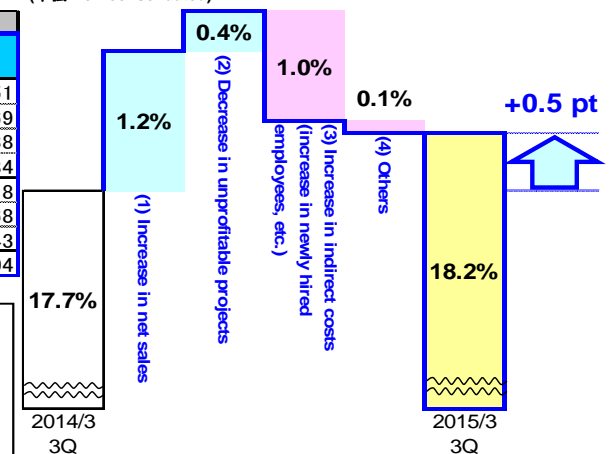
**Services**  
Sales remained firm, helped by the successful acquisition of new customers.

**Transportation & Communications**  
A customer in the telecommunications sector downsized their business scale.

**Other**  
The public sector business remained firm for the unification of pension plans and system upgrading at local governments.

### ■売上総利益率 Gross Profit Margin

(単独 Non-consolidated)



平成27年3月期 第3四半期 決算概要(グループ会社)  
Group Company Results for 3Q FY March 2015 Total (Apr.-Dec.)

株式会社DTS  
DTS CORPORATION

単位:百万円  
Units:JPY Million

社名 Company name	売上高 Net Sales					営業利益 Operating Income					
	金額 Amount	前年同期比 YoY		計画比 Vs. Forecasts		金額 Amount	売上比率 Ratio to Sales	前年同期比 YoY		計画比 Vs. Forecasts	
		Change	Diff	Change	Diff			Change	Diff	Change	Diff
データリンクス DATALINKS CORPORATION	5,735	95.7%	△ 255	100.8%	45	207	3.6%	82.7%	△ 43	124.0%	40
デジタルテクノロジー DIGITAL TECHNOLOGIES CORPORATION	5,393	114.5%	683	101.7%	87	67	1.3%	225.2%	37	91.0%	△ 6
日本SE JAPAN SYSTEMS ENGINEERING CORPORATION	3,176	101.7%	51	98.4%	△ 50	118	3.7%	79.5%	△ 30	89.6%	△ 13
横河デジタルコンピュータ YOKOGAWA DIGITAL COMPUTER CORPORATION	2,170	-	-	94.9%	△ 116	15	0.7%	-	-	47.5%	△ 17
総合システムサービス SOUGOU SYSTEM SERVICE CORPORATION	1,081	127.0%	230	106.8%	68	121	11.2%	223.5%	67	103.6%	4
九州DTS KYUSYU DTS CORPORATION	1,000	128.2%	220	103.3%	31	70	7.1%	239.8%	41	163.3%	27
DTS WEST DTS WEST CORPORATION	850	-	-	98.3%	△ 14	52	6.2%	-	-	87.9%	△ 7
アートシステム Artsystem CORPORATION	628	-	-	100.7%	4	10	1.7%	-	-	48.9%	△ 11
MIRUCA MIRUCA CORPORATION	329	119.4%	53	98.3%	△ 5	55	16.9%	259.5%	34	105.4%	2
遼天斯(上海)軟件技術有限公司 DTS(Shanghai) CORPORATION	261	134.1%	66	108.6%	20	68	26.3%	-	105	154.7%	24
DTS AMERICA DTS America Corporation	95	-	-	96.1%	△ 3	15	16.1%	-	-	97.0%	0

注釈 Notes:

各社単独の数値であり、すべてを合計しても連結の数値とは一致しません。

Figures for each company are on a non-consolidated basis, so the total does not equal consolidated figures.

データリンクスの計画は当社の予想であり、データリンクスの公表値ではありません。

The Forecasts of DATALINKS CORPORATION is our expectation, and no value of making public of DATALINKS CORPORATION.

平成27年3月期 業績予想  
Forecasts for FY March 2015

株式会社DTS  
DTS Corporation

連結 Consolidated

単位:百万円 Units:JPY Million

	平成27年3月期 1Q 1Q FY 15/3				平成27年3月期 2Q 2Q FY 15/3				平成27年3月期 3Q 3Q FY 15/3				平成27年3月期 4Q(計画:通期計画-3Q累計) 4Q FY 15/3 (Forecasts: FY 15/3 Forecasts minus 3Q Total Results)				平成27年3月期 通期(計画) FY 15/3(Forecasts)		
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期計画比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高 Net Sales	17,293	100.0	115.8	24.0	17,844	100.0	112.3	24.8	18,499	100.0	122.0	25.7	18,362	100.0	101.0	25.5	72,000	100.0	112.2
システム System	10,509	60.8	120.4	21.8	12,404	69.5	120.0	25.7	12,751	68.9	131.5	26.4	12,584	68.5	103.4	26.1	48,250	67.0	117.9
オペレーション Operation	3,247	18.8	98.9	24.5	3,234	18.1	98.9	24.4	3,201	17.3	97.5	24.2	3,566	19.4	105.8	26.9	13,250	18.4	100.3
プロダクトその他 Products etc	2,584	14.9	141.6	39.2	1,297	7.3	110.5	19.7	1,643	8.9	150.7	24.9	1,074	5.8	59.8	16.3	6,600	9.2	112.1
情報サービス計 IT Services	16,342	94.5	118.1	24.0	16,937	94.9	114.5	24.9	17,596	95.1	125.1	25.8	17,224	93.8	99.4	25.3	68,100	94.6	113.5
人材サービス Staffing Service	951	5.5	87.0	24.4	906	5.1	82.0	23.3	903	4.9	82.3	23.2	1,138	6.2	133.7	29.2	3,900	5.4	94.0
売上原価 Cost of Sales	14,599	84.4	115.2	24.6	14,508	81.3	109.9	24.4	15,206	82.2	120.8	25.6	15,085	82.2	100.0	25.4	59,400	82.5	110.9
売上総利益 Gross Profit	2,693	15.6	119.6	21.4	3,335	18.7	123.9	26.5	3,293	17.8	127.9	26.1	3,277	17.8	105.5	26.0	12,600	17.5	118.6
販売費及び一般管理費 SG&A Expenses	1,799	10.4	122.6	25.7	1,560	8.7	111.5	22.3	1,609	8.7	106.9	23.0	2,031	11.1	134.2	29.0	7,000	9.7	118.9
営業利益 Operating Income	894	5.2	113.9	16.0	1,774	9.9	137.4	31.7	1,684	9.1	157.2	30.1	1,245	6.8	78.2	22.2	5,600	7.8	118.1
営業外収益 Non-Operating Income	37	0.2	128.3	53.5	19	0.1	97.1	28.0	49	0.3	140.3	71.1	△ 36	△ 0.2	△ 219.7	△ 52.6	70	0.1	68.9
営業外費用 Non-Operating Expenses	3	0.0	33.6	-	7	0.0	114.9	-	15	0.1	-	-	△ 5	△ 0.0	△ 28.6	-	-	-	-
経常利益 Ordinary Income	929	5.4	115.3	16.4	1,787	10.0	136.9	31.6	1,719	9.3	155.1	30.4	1,214	6.6	76.3	21.5	5,650	7.8	117.5
特別利益 Extraordinary Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
特別損失 Extraordinary Losses	1	0.0	-	-	128	0.7	-	-	134	0.7	-	-	△ 63	△ 0.3	-	-	-	-	-
税引前純利益 Income Before Income Taxes	928	5.4	115.6	17.0	1,659	9.3	127.1	30.4	1,584	8.6	140.5	29.1	1,277	7.0	80.4	23.4	5,450	7.6	113.0
法人税等 Income Taxes	385	2.2	105.2	17.9	662	3.7	121.6	30.8	610	3.3	130.4	28.4	491	2.7	74.7	22.9	2,150	3.0	105.5
少引前純利益 Income Before Minority interests in Net Income	542	3.1	124.5	16.4	996	5.6	131.1	30.2	974	5.3	147.6	29.5	786	4.3	84.4	23.8	3,300	4.6	118.4
少数株主利益 Minority interests in Net Income	5	0.0	17.7	5.5	32	0.2	77.4	32.6	26	0.1	48.9	26.8	35	0.2	610.2	35.1	100	0.1	74.7
純利益 Net Income	537	3.1	132.7	16.8	964	5.4	134.2	30.1	947	5.1	156.6	29.6	751	4.1	81.2	23.5	3,200	4.4	120.6

単独 Non-consolidated

	平成27年3月期 1Q 1Q FY 15/3				平成27年3月期 2Q 2Q FY 15/3				平成27年3月期 3Q 3Q FY 15/3				平成27年3月期 4Q(計画:通期計画-3Q累計) 4Q FY 15/3 (Forecasts: FY 15/3 Forecasts minus 3Q Total Results)				平成27年3月期 通期(計画) FY 15/3(Forecasts)		
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期計画比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高 Net Sales	10,641	100.0	122.2	22.2	12,243	100.0	123.0	25.5	12,627	100.0	131.1	26.3	12,487	100.0	106.0	26.0	48,000	100.0	119.8
システム System	7,737	72.7	129.3	21.4	9,331	76.2	134.5	25.8	9,668	76.6	143.8	26.8	9,362	75.0	108.9	25.9	36,100	75.2	127.8
オペレーション Operation	2,567	24.1	99.4	23.6	2,707	22.1	99.1	24.8	2,639	20.9	94.7	24.2	2,985	23.9	106.5	27.4	10,900	22.7	99.9
プロダクト Products	336	3.2	244.3	33.6	203	1.7	71.3	20.4	320	2.5	261.9	32.0	139	1.1	-	-	1,000	2.1	108.6
情報サービス計 IT Services	10,641	100.0	122.2	22.2	12,243	100.0	123.0	25.5	12,627	100.0	131.1	26.3	12,487	100.0	106.0	26.0	48,000	100.0	119.8
売上原価 Cost of Sales	8,837	83.1	121.9	22.4	9,955	81.3	122.7	25.2	10,259	81.2	129.6	26.0	10,396	83.3	107.0	26.4	39,450	82.2	119.6
売上総利益 Gross Profit	1,803	16.9	124.0	21.1	2,287	18.7	124.0	26.8	2,368	18.8	138.2	27.7	2,090	16.7	101.3	24.5	8,550	17.8	120.8
販売費及び一般管理費 SG&A Expenses	954	9.0	114.8	25.1	792	6.5	99.6	20.9	892	7.1	100.1	23.5	1,159	9.3	127.2	30.5	3,800	7.9	110.8
営業利益 Operating Income	848	8.0	136.4	17.9	1,494	12.2	142.4	31.5	1,475	11.7	179.6	31.1	931	7.5	80.8	19.6	4,750	9.9	130.3
営業外収益 Non-Operating Income	69	0.7	55.5	63.0	17	0.1	104.7	15.5	41	0.3	137.5	38.1	△ 18	△ 0.1	△ 149.7	△ 16.6	110	0.2	59.8
営業外費用 Non-Operating Expenses	1	0.0	-	19.1	5	0.0	-	55.1	-	-	-	-	2	0.0	-	25.9	10	0.0	-
経常利益 Ordinary Income	915	8.6	122.6	18.9	1,506	12.3	141.3	31.1	1,517	12.0	178.1	31.3	910	7.3	78.1	18.8	4,850	10.1	126.6
特別利益 Extraordinary Income	1,251	11.8	-	99.3	-	-	-	-	-	-	-	-	8	0.1	-	0.7	1,260	2.6	-
特別損失 Extraordinary Losses	1	0.0	-	2.3	0	0.0	16,269.7	2.0	132	1.0	-	264.1	△ 84	△ 0.7	-	△ 168.3	50	0.1	-
税引前純利益 Income Before Income Taxes	2,166	20.4	289.8	35.8	1,505	12.3	141.2	24.8	1,385	11.0	162.6	22.9	1,002	8.0	86.1	16.5	6,060	12.6	158.2
法人税等 Income Taxes	325	3.1	114.5	17.5	546	4.5	135.1	29.4	492	3.9	152.3	26.5	495	4.0	96.2	26.6	1,860	3.9	121.8
純利益 Net Income	1,840	17.3	397.6	43.8	958	7.8	144.9	22.8	893	7.1	168.8	21.3	507	4.1	78.1	12.1	4,200	8.8	182.3

参考：平成26年3月期 決算概要  
References: Financial Results for FY March 2014

株式会社DTS  
DTS CORPORATION

連結 Consolidated

単位:百万円 Units:JPY Million

	平成26年3月期 1Q 1Q FY 14/3				平成26年3月期 2Q 2Q FY 14/3				平成26年3月期 3Q 3Q FY 14/3				平成26年3月期 4Q 4Q FY 14/3				平成26年3月期 通期 FY 14/3			
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	
売上高 Net Sales	14,928	100.0	102.1	23.3	15,892	100.0	105.1	24.8	15,168	100.0	105.3	23.6	18,185	100.0	107.6	28.3	64,174	100.0	105.1	
システム System	8,725	58.4	102.2	21.3	10,339	65.1	107.4	25.3	9,697	63.9	109.8	23.7	12,166	66.9	109.5	29.7	40,929	63.8	107.4	
オペレーション Operation	3,284	22.0	99.7	24.9	3,272	20.6	93.2	24.8	3,282	21.6	93.2	24.9	3,370	18.5	95.4	25.5	13,209	20.6	95.3	
プロダクトその他 Products etc	1,825	12.2	106.8	31.0	1,174	7.4	127.8	20.0	1,090	7.2	119.1	18.5	1,795	9.9	138.0	30.5	5,886	9.2	121.5	
情報サービス計 IT Services	13,835	92.7	102.2	23.0	14,786	93.0	105.2	24.6	14,070	92.8	106.0	23.4	17,333	95.3	108.7	28.9	60,025	93.5	105.6	
人材サービス Staffing Service	1,093	7.3	100.9	26.3	1,106	7.0	104.7	26.7	1,097	7.2	96.9	26.5	851	4.7	89.7	20.5	4,149	6.5	98.3	
売上原価 Cost of Sales	12,675	84.9	100.5	23.7	13,201	83.1	103.3	24.7	12,592	83.0	103.9	23.5	15,078	82.9	106.4	28.2	53,548	83.4	103.6	
売上総利益 Gross Profit	2,253	15.1	111.6	21.2	2,690	16.9	115.0	25.3	2,576	17.0	113.0	24.2	3,106	17.1	114.1	29.2	10,626	16.6	113.5	
販売費及び一般管理費 SG&A Expenses	1,467	9.8	103.7	24.9	1,398	8.8	109.8	23.8	1,504	9.9	111.8	25.6	1,514	8.3	114.4	25.7	5,885	9.2	109.9	
営業利益 Operating Income	785	5.3	129.9	16.6	1,292	8.1	121.2	27.2	1,071	7.1	114.8	22.6	1,592	8.8	113.8	33.6	4,741	7.4	118.5	
営業外収益 Non-Operating Income	29	0.2	91.4	28.7	20	0.1	97.5	19.9	35	0.2	102.4	34.9	16	0.1	211.6	16.5	101	0.2	106.7	
営業外費用 Non-Operating Expenses	9	0.1	993.2	27.7	6	0.0	294.4	19.1	△ 1	△ 0.0	△ 324.7	△ 4.2	18	0.1	-	57.4	32	0.1	1,031.0	
経常利益 Ordinary Income	805	5.4	126.7	16.8	1,306	8.2	120.5	27.1	1,108	7.3	114.5	23.0	1,590	8.7	113.0	33.1	4,810	7.5	117.5	
特別利益 Extraordinary Income	0	0.0	-	2.8	0	0.0	-	0.0	19	0.1	262.7	97.2	0	0.0	-	0.0	20	0.0	270.3	
特別損失 Extraordinary Losses	3	0.0	2,869.8	66.7	1	0.0	9.7	17.4	0	△ 0.0	△ 94.3	△ 4.9	1	0.0	5.6	20.8	5	0.0	17.8	
税引前純利益 Income Before Income Taxes	802	5.4	126.2	16.6	1,305	8.2	121.5	27.0	1,128	7.4	115.7	23.4	1,589	8.7	114.7	32.9	4,825	7.5	118.5	
法人税等 Income Taxes	366	2.5	120.9	18.0	544	3.4	121.8	26.7	468	3.1	116.4	23.0	658	3.6	107.0	32.3	2,037	3.2	115.3	
少引前純利益 Income Before Minority interests in Net Income	435	2.9	131.1	15.6	760	4.8	121.3	27.3	660	4.4	115.2	23.7	930	5.1	120.9	33.4	2,787	4.3	121.1	
少数株主利益 Minority interests in Net Income	31	0.2	126.6	23.3	42	0.3	139.3	31.4	54	0.4	253.3	41.0	5	0.0	11.8	4.3	133	0.2	106.9	
純利益 Net Income	404	2.7	131.4	15.3	718	4.5	120.4	27.1	605	4.0	109.8	22.8	925	5.1	128.2	34.9	2,653	4.1	121.9	

単独 Non-consolidated

	平成26年3月期 1Q 1Q FY 14/3				平成26年3月期 2Q 2Q FY 14/3				平成26年3月期 3Q 3Q FY 14/3				平成26年3月期 4Q 4Q FY 14/3				平成26年3月期 通期 FY 14/3			
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	
売上高 Net Sales	8,705	100.0	105.5	21.7	9,957	100.0	109.7	24.8	9,630	100.0	109.8	24.0	11,778	100.0	112.0	29.4	40,071	100.0	109.5	
システム System	5,983	68.7	107.5	21.2	6,938	69.7	109.8	24.6	6,721	69.8	112.3	23.8	8,600	73.0	114.7	30.4	28,244	70.5	111.3	
オペレーション Operation	2,584	29.7	99.1	23.7	2,733	27.5	103.8	25.1	2,785	28.9	104.0	25.5	2,802	23.8	102.2	25.7	10,906	27.2	102.3	
プロダクト Products	137	1.6	178.4	15.0	285	2.9	236.3	31.0	122	1.3	115.5	13.3	375	3.2	137.2	40.7	920	2.3	159.5	
情報サービス計 IT Services	8,705	100.0	105.5	21.7	9,957	100.0	109.7	24.8	9,630	100.0	109.8	24.0	11,778	100.0	112.0	29.4	40,071	100.0	109.5	
売上原価 Cost of Sales	7,251	83.3	103.4	22.0	8,112	81.5	107.8	24.6	7,916	82.2	109.6	24.0	9,713	82.5	111.1	29.4	32,994	82.3	108.2	
売上総利益 Gross Profit	1,453	16.7	117.4	20.5	1,845	18.5	118.8	26.1	1,713	17.8	111.0	24.2	2,064	17.5	116.7	29.2	7,076	17.7	115.9	
販売費及び一般管理費 SG&A Expenses	831	9.6	111.7	24.2	795	8.0	114.5	23.2	891	9.3	114.7	26.0	911	7.7	119.9	26.6	3,430	8.6	115.2	
営業利益 Operating Income	622	7.1	125.9	17.1	1,049	10.5	122.3	28.8	821	8.5	107.1	22.5	1,152	9.8	114.4	31.6	3,646	9.1	116.6	
営業外収益 Non-Operating Income	124	1.4	125.7	67.9	16	0.2	102.6	8.8	30	0.3	117.7	16.6	12	0.1	99.0	6.6	183	0.5	119.8	
営業外費用 Non-Operating Expenses	0	0.0	0.0	-	0	0.0	0.0	-	0	0.0	0.0	-	0	△ 0.0	0.0	-	0	0.0	-	
経常利益 Ordinary Income	747	8.6	125.9	19.5	1,065	10.7	122.0	27.8	852	8.9	107.4	22.3	1,164	9.9	114.1	30.4	3,830	9.6	116.7	
特別利益 Extraordinary Income	0	0.0	-	100.0	0	0.0	-	0.0	0	0.0	0.0	0.0	0	0.0	-	0.0	0	0.0	7.6	
特別損失 Extraordinary Losses	0	0.0	-	0.0	0	0.0	0.1	100.0	0	0.0	0.0	0.0	0	0.0	0.0	0.0	0	0.0	0.0	
税引前純利益 Income Before Income Taxes	747	8.6	126.0	19.5	1,065	10.7	123.5	27.8	852	8.9	106.4	22.2	1,164	9.9	115.0	30.4	3,830	9.6	117.1	
法人税等 Income Taxes	284	3.3	124.4	18.6	404	4.1	125.6	26.5	323	3.4	107.2	21.2	515	4.4	136.5	33.7	1,527	3.8	124.2	
純利益 Net Income	462	5.3	127.0	20.1	661	6.6	122.2	28.7	529	5.5	106.0	23.0	649	5.5	102.3	28.2	2,303	5.7	112.9	